

New ConTex Container Ship Time Charter Assessment Index

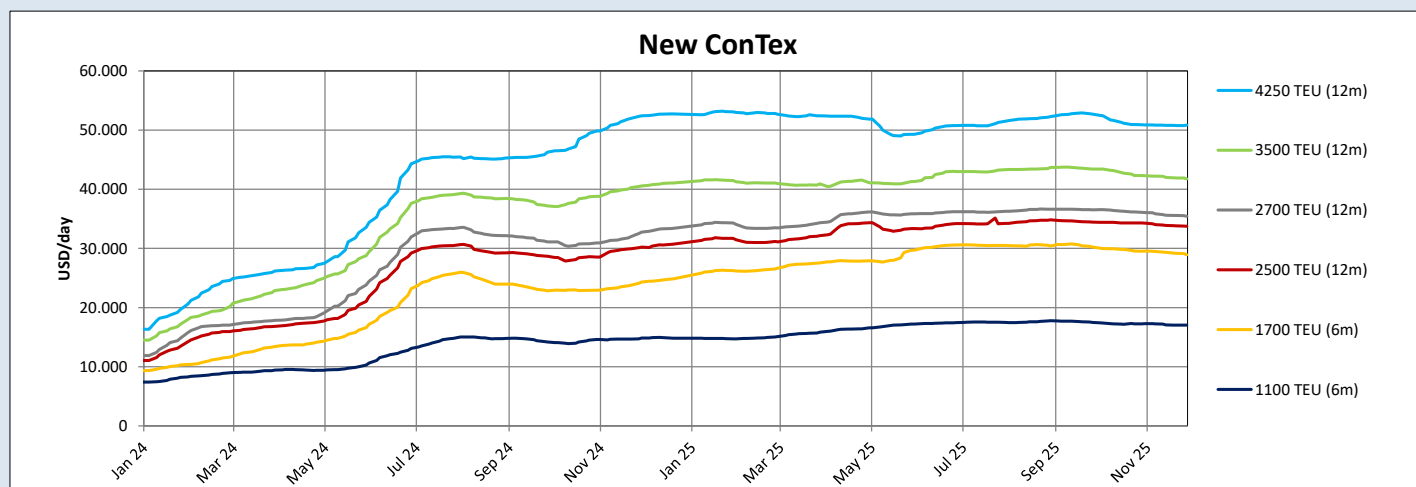
New ConTex*		1489	
27.11.25		6 mos	12 mos
Geared	1100 TEU	\$17.023	n.a.
	1700 TEU	\$28.918	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$33.739
	3500 TEU		\$35.443
	4250 TEU		\$41.750
			\$50.818

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	27.11.25
The container charter markets continue to show strong resistance against falling freight rates, with charter levels having moved sideways at a rather elevated level for some time. While the Shanghai Containerized Freight Index (SCFI) has declined by about 35 per cent year-on-year, the New ConTex stands at 1489 points, representing an increase of 7.9 per cent year-on-year. Recently, the container charter market has remained stable at high levels across most vessel size segments. Consequently, the New ConTex followed this trend with hardly any change (-5 points, or -0.3%) week-on-week or (-21 points, or -1.4%) month-on-month. Tonnage supply in general remains tight for the foreseeable future, and especially larger vessels are being absorbed well in advance. In addition, shipping lines continue to be active in the sale and purchase market, which further reduces tonnage availability. This also applies to smaller vessels, which have gained the most momentum compared with the larger segments. As a result, these ships recorded the strongest gains compared to last year, with charter rates for 1700 TEU vessels at USD 28918 for 12-month periods; an increase of 24,5 per cent year-on-year. Given the short tonnage supply, the upcoming holiday season, and prevailing uncertainties in the market, only limited changes are expected in the coming week.	

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		27.11.25	20.11.25	Change	Change	28.10.25	Change	Change	28.11.24	Change	Change	
New ConTex*		1489	1494	-5	➡ -0,3%	1510	-21	🔽 -1,4%	1380	109	📈 7,9%	
1100 TEU	6 mos	\$17.023	\$17.023	\$0	➡ 0,0%	\$17.255	-\$232	🔽 -1,3%	\$14.845	\$2.178	📈 14,7%	
	12 mos	\$16.218	\$16.250	-\$32	➡ -0,2%	\$16.405	-\$187	🔽 -1,1%	\$14.052	\$2.166	📈 15,4%	
1700 TEU	6 mos	\$28.918	\$29.170	-\$252	➡ -0,9%	\$29.527	-\$609	🔽 -2,1%	\$24.323	\$4.595	📈 18,9%	
	12 mos	\$26.309	\$26.359	-\$50	➡ -0,2%	\$26.209	\$100	➡ 0,4%	\$21.127	\$5.182	📈 24,5%	
1800 TEU	6 mos	\$32.677	\$32.909	-\$232	➡ -0,7%	\$32.836	-\$159	➡ -0,5%	\$28.041	\$4.636	📈 16,5%	
2500 TEU	12 mos	\$33.739	\$33.809	-\$70	➡ -0,2%	\$34.291	-\$552	🔽 -1,6%	\$30.223	\$3.516	📈 11,6%	
	24 mos	\$26.616	\$26.748	-\$132	➡ -0,5%	\$27.320	-\$704	🔽 -2,6%	\$25.586	\$1.030	📈 4,0%	
2700 TEU	12 mos	\$35.443	\$35.555	-\$112	➡ -0,3%	\$36.095	-\$652	🔽 -1,8%	\$32.745	\$2.698	📈 8,2%	
	24 mos	\$28.070	\$28.177	-\$107	➡ -0,4%	\$29.089	-\$1.019	🔽 -3,5%	\$27.582	\$488	📈 1,8%	
3500 TEU	12 mos	\$41.750	\$41.913	-\$163	➡ -0,4%	\$42.313	-\$563	🔽 -1,3%	\$40.560	\$1.190	📈 2,9%	
	24 mos	\$33.490	\$33.590	-\$100	➡ -0,3%	\$33.783	-\$293	➡ -0,9%	\$33.120	\$370	📈 1,1%	
4250 TEU	12 mos	\$50.818	\$50.778	\$40	➡ 0,1%	\$50.900	-\$82	➡ -0,2%	\$52.435	-\$1.617	🔽 -3,1%	
	24 mos	\$41.363	\$41.345	\$18	➡ 0,0%	\$41.533	-\$170	➡ -0,4%	\$41.335	\$28	➡ 0,1%	
5700 TEU	12 mos	\$59.744	\$59.761	-\$17	➡ 0,0%	\$59.792	-\$48	➡ -0,1%	\$60.306	-\$562	➡ -0,9%	
6500 TEU	12 mos	\$66.478	\$66.478	\$0	➡ 0,0%	\$66.417	\$61	➡ 0,1%	\$67.444	-\$966	🔽 -1,4%	



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.