



Verband Hamburger
und Bremer
Schiffsmakler e.V.

New ConTex Container Ship Time Charter Assessment Index

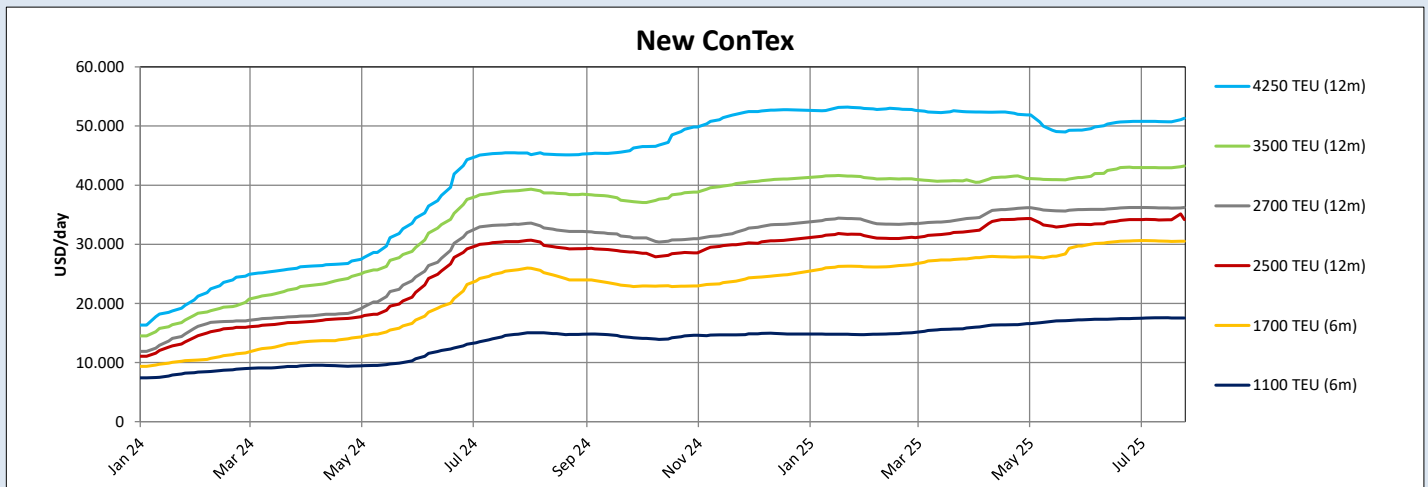
New ConTex*		1530	
24.07.25		6 mos	12 mos
Geared	1100 TEU	\$17.514	n.a.
	1700 TEU	\$30.507	
	2500 TEU	\$34.168	
Gearless	2700 TEU	n.a.	\$36.218
	3500 TEU		\$43.245
	4250 TEU		\$51.308

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		24.07.25
<p>The container time charter market continues to display underlying strength despite the seasonal summer lull. Availability across all size segments remains extremely tight, with most owners adopting a patient and selective approach. The majority of activity this past week has been in the Far East, with several Chinese liners actively fixing vessels for intra-Asia and for transpacific trades.</p> <p>Notable fixtures include Jinjiang's 33–35 month extension of the "Ren Jian 23" (4,275 TEU) at USD 37,000/day and a comparable vessel fixed by NBOSCO at USD 46,500/day. Another Panamax unit was extended from early 2026 for about 32 months at USD 37,000/day, highlighting forward confidence.</p> <p>In Sub-Panamax, Asyad Lines fixed the "Hong Da Xin 768" (2,754 TEU) at USD 32,000/day for 18–20 months. Feeder vessels remain scarce although NGSS reportedly secured two 1700 TEU vessels for 2 years in the low USD 20,000/day range.</p> <p>Charterers appear cautious, some delaying moves in hopes of softening, while others act swiftly. With vessel supply likely to remain constrained, especially into 2026, owner sentiment remains firm and chartering prospects for the second half of the year are broadly positive.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		24.07.25	17.07.25	Change	Change	24.06.25	Change	Change	25.07.24	Change	Change
New ConTex*		1530	1524	6	⇒ 0,4%	1525	5	⇒ 0,3%	1351	179	↑ 13,2%
1100 TEU	6 mos	\$17.514	\$17.525	-\$11	⇒ -0,1%	\$17.416	\$98	⇒ 0,6%	\$14.786	\$2.728	↑ 18,4%
	12 mos	\$16.495	\$16.475	\$20	⇒ 0,1%	\$16.432	\$63	⇒ 0,4%	\$13.505	\$2.990	↑ 22,1%
1700 TEU	6 mos	\$30.507	\$30.486	\$21	⇒ 0,1%	\$30.568	-\$61	⇒ -0,2%	\$25.709	\$4.798	↑ 18,7%
	12 mos	\$26.750	\$26.759	-\$9	⇒ 0,0%	\$26.684	\$66	⇒ 0,2%	\$21.927	\$4.823	↑ 22,0%
1800 TEU	6 mos	\$33.995	\$33.932	\$63	⇒ 0,2%	\$33.968	\$27	⇒ 0,1%	\$32.373	\$1.622	↑ 5,0%
2500 TEU	12 mos	\$34.168	\$34.155	\$13	⇒ 0,0%	\$34.159	\$9	⇒ 0,0%	\$30.455	\$3.713	↑ 12,2%
	24 mos	\$26.577	\$26.280	\$297	↗ 1,1%	\$26.484	\$93	⇒ 0,4%	\$25.136	\$1.441	↑ 5,7%
2700 TEU	12 mos	\$36.218	\$36.111	\$107	⇒ 0,3%	\$36.205	\$13	⇒ 0,0%	\$33.350	\$2.868	↑ 8,6%
	24 mos	\$27.889	\$27.711	\$178	⇒ 0,6%	\$27.980	-\$91	⇒ -0,3%	\$27.177	\$712	↑ 2,6%
3500 TEU	12 mos	\$43.245	\$42.930	\$315	↗ 0,7%	\$43.043	\$202	⇒ 0,5%	\$39.075	\$4.170	↑ 10,7%
	24 mos	\$33.400	\$32.985	\$415	↗ 1,3%	\$32.985	\$415	↗ 1,3%	\$33.450	-\$50	⇒ -0,1%
4250 TEU	12 mos	\$51.308	\$50.728	\$580	↗ 1,1%	\$50.750	\$558	↗ 1,1%	\$45.425	\$5.883	↑ 13,0%
	24 mos	\$41.648	\$41.015	\$633	↗ 1,5%	\$40.933	\$715	↗ 1,7%	\$37.190	\$4.458	↑ 12,0%
5700 TEU	12 mos	\$59.750	\$59.756	-\$6	⇒ 0,0%	\$59.928	-\$178	⇒ -0,3%	\$57.944	\$1.806	↑ 3,1%
6500 TEU	12 mos	\$66.108	\$66.083	\$25	⇒ 0,0%	\$66.231	-\$123	⇒ -0,2%	\$66.156	-\$48	⇒ -0,1%



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