



Verband Hamburger  
und Bremer  
Schiffsmakler e.V.

## New ConTex Container Ship Time Charter Assessment Index

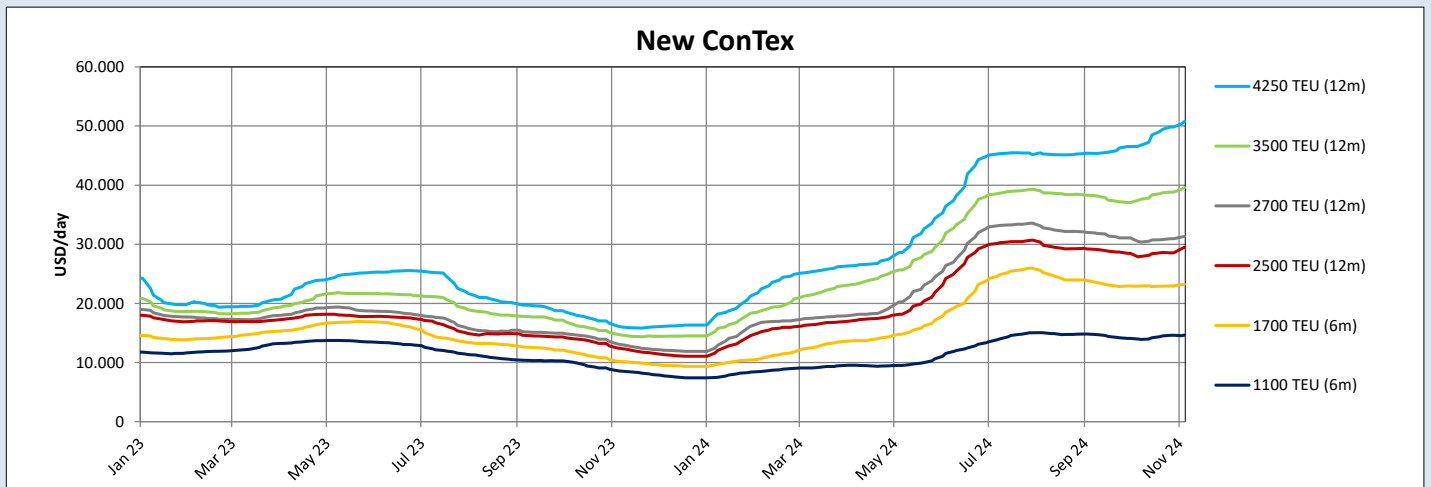
| New ConTex* |          | 1338     |          |
|-------------|----------|----------|----------|
| 07.11.24    |          | 6 mos    | 12 mos   |
| Gated       | 1100 TEU | \$14.641 | n.a.     |
|             | 1700 TEU | \$23.236 |          |
|             | 2500 TEU | \$29.491 |          |
| Gearless    | 2700 TEU | n.a.     | \$31.341 |
|             | 3500 TEU |          | \$39.570 |
|             | 4250 TEU |          | \$50.790 |

| Legend |             |                   |
|--------|-------------|-------------------|
| ↑      | up          | + 2% or more      |
| ↗      | steady up   | from +1% to +1,9% |
| →      | steady      | +/- 1%            |
| ↘      | steady down | from -1% to -1,9% |
| ↓      | down        | - 2% or less      |

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

| New ConTex-Commentary - issued:   |  | 07.11.24 |
|---|--|----------|
| <p>Here we are again...back in <b>EISBEIN Week</b>, with the absolute high point of the week upon us tonight! What a week it has been!!! We have seen festivities of all kinds and sizes, enjoyed good conversations fruitful meetings, refreshing old relationships, and establishing new ones. It is weeks and events like this, like Posidonia or SSA week, that, for me personally, do make up the appeal of my job. Yes, there are costs of travelling, time away from the family and the office, but most of us who attend this week, even for a few quick meetings or private dinner, will look back at this week and realize the value, that personal face-to-face meeting create, even if it is just for exchanging cards with somebody, who you have been keen on meeting for a long time or picking up that one bit of information, at a bar or a restaurant table, of an upcoming position or business that will give you an edge. There is just something that personal meetings can deliver, Zoom-meetings not...so this week has kept me busy and didn't really give me much time for the World News Headlines. Did anything major happen? I mean, come on, what could have changed in week? Well, I will be catching up with the news as part of my recovery/relaxation routine on the weekend, I am sure I will be coming back to the office on Monday fresh, rejuvenated with not a care in the world...Sorry, that went on a bit, so what did the market do. As can be seen by a tender 1,7% upwards movement in the New ConTex, which very well represents what has happened in most categories, the underlying tone in the market is positive. With regards to activity, it was a quiet week, which is a combination of people attending above mentioned festivities and a lack of open positions. Especially noteworthy is the segment of 3500 TEU+, where there are basically no positions in the short term, resulting in Charterers covering requirements with laycans well into the second quarter of 2025. The feeder sizes are showing a bit of a different picture with a few more open positions, but healthy demand not letting anybody run spot.....with all these uncertainties in our world today, there is one certainty: <b>EISBEIN IS ON THE MENU TONIGHT.....HAPPY EISBEIN EVERYBODY...KEEP SHIPPING WEIRD... NO SHIPPING - NO SHOPPING</b></p> |  |          |

| New ConTex Development |                  |             |              |        |                |          |              |         |          |          |          |
|------------------------|------------------|-------------|--------------|--------|----------------|----------|--------------|---------|----------|----------|----------|
| Vessel type            | Evaluated Period | Today       | Week-on-Week |        | Month-on-Month |          | Year-on-Year |         |          |          |          |
|                        |                  | 07.11.24    | 31.10.24     | Change | Change         | 10.10.24 | Change       | Change  | 09.11.23 | Change   | Change   |
| <b>New ConTex*</b>     |                  | <b>1338</b> | 1315         | 23     | ↗ 1,7%         | 1275     | 63           | ↗ 4,9%  | 552      | 786      | ↗ 142,4% |
| 1100 TEU               | 6 mos            | \$14.641    | \$14.607     | \$34   | ↗ 0,2%         | \$13.916 | \$725        | ↗ 5,2%  | \$8.559  | \$6.082  | ↗ 71,1%  |
|                        | 12 mos           | \$13.850    | \$13.705     | \$145  | ↗ 1,1%         | \$13.036 | \$814        | ↗ 6,2%  | \$8.066  | \$5.784  | ↗ 71,7%  |
| 1700 TEU               | 6 mos            | \$23.236    | \$22.959     | \$277  | ↗ 1,2%         | \$22.964 | \$272        | ↗ 1,2%  | \$10.182 | \$13.054 | ↗ 128,2% |
|                        | 12 mos           | \$20.245    | \$20.005     | \$240  | ↗ 1,2%         | \$19.698 | \$547        | ↗ 2,8%  | \$9.643  | \$10.602 | ↗ 109,9% |
| 1800 TEU               | 6 mos            | \$26.727    | \$26.691     | \$36   | ↗ 0,1%         | \$26.745 | -\$18        | ↘ -0,1% | \$11.136 | \$15.591 | ↗ 140,0% |
| 2500 TEU               | 12 mos           | \$29.491    | \$28.555     | \$936  | ↗ 3,3%         | \$27.932 | \$1.559      | ↗ 5,6%  | \$12.391 | \$17.100 | ↗ 138,0% |
|                        | 24 mos           | \$24.977    | \$24.427     | \$550  | ↗ 2,3%         | \$24.400 | \$577        | ↗ 2,4%  | \$11.086 | \$13.891 | ↗ 125,3% |
| 2700 TEU               | 12 mos           | \$31.341    | \$30.923     | \$418  | ↗ 1,4%         | \$30.359 | \$982        | ↗ 3,2%  | \$13.077 | \$18.264 | ↗ 139,7% |
|                        | 24 mos           | \$26.832    | \$26.414     | \$418  | ↗ 1,6%         | \$25.980 | \$852        | ↗ 3,3%  | \$11.827 | \$15.005 | ↗ 126,9% |
| 3500 TEU               | 12 mos           | \$39.570    | \$38.820     | \$750  | ↗ 1,9%         | \$37.620 | \$1.950      | ↗ 5,2%  | \$14.673 | \$24.897 | ↗ 169,7% |
|                        | 24 mos           | \$32.415    | \$32.060     | \$355  | ↗ 1,1%         | \$30.535 | \$1.880      | ↗ 6,2%  | \$13.308 | \$19.107 | ↗ 143,6% |
| 4250 TEU               | 12 mos           | \$50.790    | \$49.845     | \$945  | ↗ 1,9%         | \$46.780 | \$4.010      | ↗ 8,6%  | \$16.065 | \$34.725 | ↗ 216,2% |
|                        | 24 mos           | \$40.655    | \$40.460     | \$195  | ↗ 0,5%         | \$37.865 | \$2.790      | ↗ 7,4%  | \$14.690 | \$25.965 | ↗ 176,8% |
| 5700 TEU               | 12 mos           | \$59.094    | \$58.706     | \$388  | ↗ 0,7%         | \$57.583 | \$1.511      | ↗ 2,6%  | \$23.228 | \$35.866 | ↗ 154,4% |
| 6500 TEU               | 12 mos           | \$66.267    | \$65.906     | \$361  | ↗ 0,5%         | \$64.678 | \$1.589      | ↗ 2,5%  | \$26.628 | \$39.639 | ↗ 148,9% |



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