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## New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1315	
31/10/24		6 mos	12 mos
G geared	1100 TEU	\$14.607	n.a.
	1700 TEU	\$22.959	
	2500 TEU	\$28.555	
Gearless	2700 TEU	n.a.	\$30.923
	3500 TEU		\$38.820
	4250 TEU		\$49.845

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	31/10/24
<p>This week, the New ConTex continues to record stability at very healthy levels. The index rose slightly to 1315 points. The supply demand/situation is still in favour of the Owners and the very few prompt available ships are being absorbed. In addition Charterers also continue to extend 2025 vessels (mainly 2500 TEU upwards) for periods of 2-3 years (depending on size) at very good levels. At the same time some of the container lines also continue to absorb 2nd hand tonnage, which tightens the availability of charter tonnage even further and also results in the fact that some of the lines actually lose some of their charter tonnage, leading to increased pressure to secure replacements.</p> <p>The freight market seem to have stabilized and actually various of the SCFI reported trade lanes do so healthy freight rate increases. That's obviously good news for the container lines.</p> <p>Overall the shipping industry is looking with a lot of interest towards next Tuesday evening/night, i.e. the election in the USA as same could have a potential impact on international container traffic. Trump e.g. has pursued a protectionist trade policy in the past, which could affect the flow of trade between the USA and China in particular. We shall be me smarter by next Wednesday morning.</p> <p>For the time being the horizon still looks bright for the industry.</p> <p>Enjoy the Eisbein week, which will keep everybody busy next week.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		31/10/24	24/10/24	Change	Change	03/10/24	Change	Change	02/11/23	Change	Change
<b>New ConTex*</b>		<b>1315</b>	1311	4	↗ 0,3%	1281	34	↑ 2,7%	570	745	↑ 130,7%
1100 TEU	6 mos	\$14.607	\$14.505	\$102	↗ 0,7%	\$14.089	\$518	↑ 3,7%	\$8.868	\$5.739	↑ 64,7%
	12 mos	\$13.705	\$13.655	\$50	↗ 0,4%	\$13.195	\$510	↑ 3,9%	\$8.300	\$5.405	↑ 65,1%
1700 TEU	6 mos	\$22.959	\$22.925	\$34	↗ 0,1%	\$22.959	\$0	→ 0,0%	\$10.484	\$12.475	↑ 119,0%
	12 mos	\$20.005	\$19.945	\$60	↗ 0,3%	\$19.525	\$480	↑ 2,5%	\$9.964	\$10.041	↑ 100,8%
1800 TEU	6 mos	\$26.691	\$26.864	-\$173	↘ -0,6%	\$27.150	-\$459	↘ -1,7%	\$11.391	\$15.300	↑ 134,3%
2500 TEU	12 mos	\$28.555	\$28.600	-\$45	↘ -0,2%	\$28.473	\$82	↗ 0,3%	\$12.818	\$15.737	↑ 122,8%
	24 mos	\$24.427	\$24.495	-\$68	↘ -0,3%	\$24.264	\$163	↗ 0,7%	\$11.545	\$12.882	↑ 111,6%
2700 TEU	12 mos	\$30.923	\$30.791	\$132	↗ 0,4%	\$31.091	-\$168	↘ -0,5%	\$13.564	\$17.359	↑ 128,0%
	24 mos	\$26.414	\$26.386	\$28	↗ 0,1%	\$26.007	\$407	↗ 1,6%	\$12.305	\$14.109	↑ 114,7%
3500 TEU	12 mos	\$38.820	\$38.730	\$90	↗ 0,2%	\$37.075	\$1.745	↑ 4,7%	\$15.058	\$23.762	↑ 157,8%
	24 mos	\$32.060	\$32.080	-\$20	↘ -0,1%	\$30.380	\$1.680	↑ 5,5%	\$13.668	\$18.392	↑ 134,6%
4250 TEU	12 mos	\$49.845	\$49.465	\$380	↗ 0,8%	\$46.525	\$3.320	↑ 7,1%	\$16.660	\$33.185	↑ 199,2%
	24 mos	\$40.460	\$40.165	\$295	↗ 0,7%	\$38.320	\$2.140	↑ 5,6%	\$15.105	\$25.355	↑ 167,9%
5700 TEU	12 mos	\$58.706	\$58.561	\$145	↗ 0,2%	\$57.239	\$1.467	↑ 2,6%	\$24.278	\$34.428	↑ 141,8%
6500 TEU	12 mos	\$65.906	\$65.606	\$300	↗ 0,5%	\$64.667	\$1.239	↗ 1,9%	\$27.606	\$38.300	↑ 138,7%

