

New ConTex Container Ship Time Charter Assessment Index

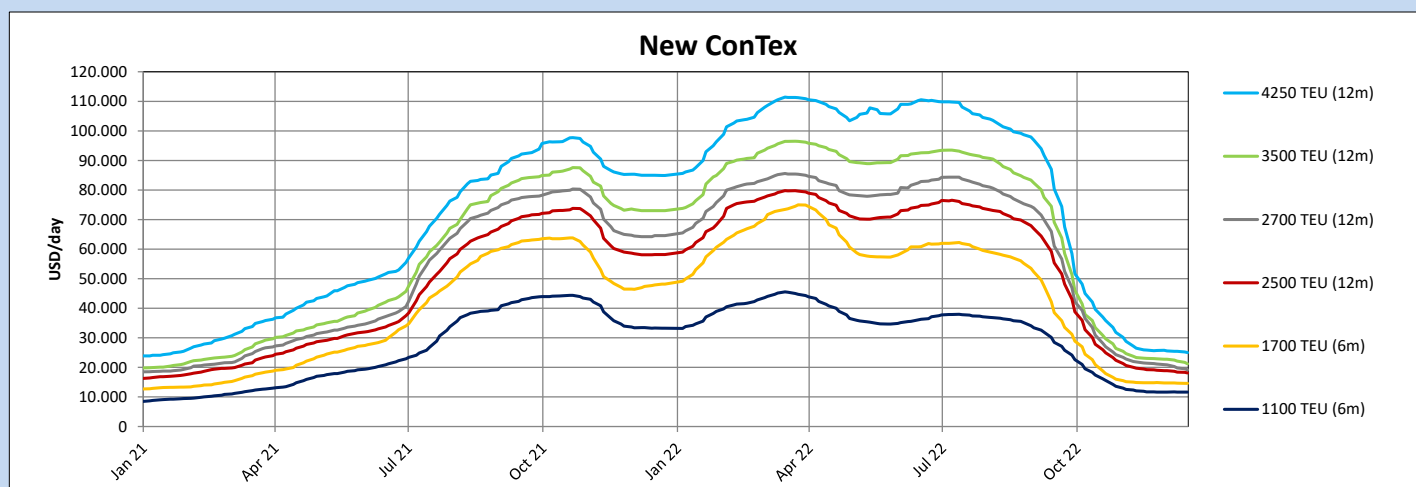
New ConTex*		801	
15.12.22		6 mos	12 mos
Geared	1100 TEU	\$11.646	n.a.
	1700 TEU	\$14.602	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$19.150
	3500 TEU		\$21.240
	4250 TEU		\$25.030

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		15.12.22
New ConTex declined 16 points this week with most sectors only marginally softening, except 2700s and 3500s which dropped 3.4% and 4.1% respectively (for 12 months), thanks to recent fixtures between USD 18,000-20,000pd. Although feeders have been stable for a few weeks, 1100s and 1700s declining week-on-week only 0.2% and 0.3% respectively for 6 months, supply in Asia appears to be building up again meaning we might see rates soften over the Christmas period. Reassuringly, current market levels are still relatively healthy in spite of the dramatic year-on-year declines; New ConTex has fallen 69.3% with all sectors falling between 60-70%.		

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		15.12.22	08.12.22	Change		15.11.22	Change		16.12.21	Change		
New ConTex*		801	817	-16	📉 -2,0%	850	-49	📉 -5,8%	2613	-1.812	📉 -69,3%	
1100 TEU	6 mos	\$11.646	\$11.675	-\$29	📉 -0,2%	\$11.942	-\$296	📉 -2,5%	\$33.325	-\$21.679	📉 -65,1%	
	12 mos	\$10.963	\$10.779	\$184	📈 1,7%	\$11.048	-\$85	📉 -0,8%	\$30.142	-\$19.179	📉 -63,6%	
1700 TEU	6 mos	\$14.602	\$14.648	-\$46	📉 -0,3%	\$14.804	-\$202	📉 -1,4%	\$47.871	-\$33.269	📉 -69,5%	
	12 mos	\$14.046	\$14.098	-\$52	📉 -0,4%	\$14.331	-\$285	📉 -2,0%	\$42.683	-\$28.637	📉 -67,1%	
2500 TEU	12 mos	\$18.086	\$18.418	-\$332	📉 -1,8%	\$19.486	-\$1.400	📉 -7,2%	\$58.191	-\$40.105	📉 -68,9%	
	24 mos	\$15.641	\$15.886	-\$245	📉 -1,5%	\$16.364	-\$723	📉 -4,4%	\$41.818	-\$26.177	📉 -62,6%	
2700 TEU	12 mos	\$19.150	\$19.827	-\$677	📉 -3,4%	\$21.495	-\$2.345	📉 -10,9%	\$64.555	-\$45.405	📉 -70,3%	
	24 mos	\$16.636	\$16.923	-\$287	📉 -1,7%	\$17.668	-\$1.032	📉 -5,8%	\$46.218	-\$29.582	📉 -64,0%	
3500 TEU	12 mos	\$21.240	\$22.145	-\$905	📉 -4,1%	\$23.125	-\$1.885	📉 -8,2%	\$73.040	-\$51.800	📉 -70,9%	
	24 mos	\$18.440	\$18.960	-\$520	📉 -2,7%	\$19.375	-\$935	📉 -4,8%	\$53.660	-\$35.220	📉 -65,6%	
4250 TEU	12 mos	\$25.030	\$25.420	-\$390	📉 -1,5%	\$25.920	-\$890	📉 -3,4%	\$84.990	-\$59.960	📉 -70,5%	
	24 mos	\$21.600	\$21.810	-\$210	📉 -1,0%	\$22.375	-\$775	📉 -3,5%	\$64.295	-\$42.695	📉 -66,4%	
5700 TEU	12 mos	\$33.883	\$34.372	-\$489	📉 -1,4%	\$35.122	-\$1.239	📉 -3,5%	\$98.239	-\$64.356	📉 -65,5%	
6500 TEU	12 mos	\$40.472	\$40.950	-\$478	📉 -1,2%	\$42.633	-\$2.161	📉 -5,1%	\$104.400	-\$63.928	📉 -61,2%	



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