



New ConTex Container Ship Time Charter Assessment Index

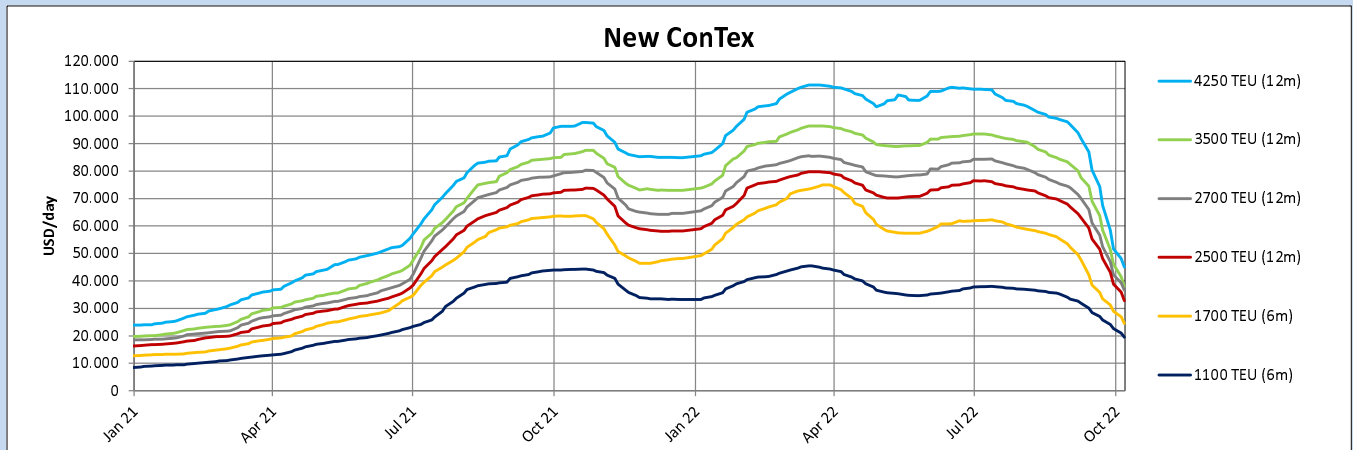
New ConTex*		1423	
06.10.22		6 mos	12 mos
Geared	1100 TEU	\$19.523	n.a.
	1700 TEU	\$24.455	
	2500 TEU		\$32.727
Gearless	2700 TEU	n.a.	\$36.568
	3500 TEU		\$37.875
	4250 TEU		\$45.010

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	06.10.22
<p>New ConTex decreased 248 points with all sectors falling between 10-18% week-on-week, and the ConTex itself down about 15%. 3500s have been hit the hardest dropping 17.8% and 16.2% for 12 months and 24 months respectively. 4250s however have 'only' dropped 12.9% which could be attributed to the fact this is where supply is tightest; usually the larger ships fall the most (as has happened so far) but in the past week 4000TEU+ have shown some resilience relative to other sectors. In the smaller sectors operators have started to leave their fixtures and extensions until the last minute and will try to avoid fixing more than 3-6 months. With rumours of a 2000TEU fixing around USD 21,000pd and a 1700TEU fixing around mid teens, we expect to see dramatic falls in the New ConTex for feeders this week, possibly around 25-30%. Despite this, there are many who are optimistic rates will begin to stabilise at some point soon and then recover in the new year, meaning there might be willingness for neither charterers nor owners to fix long periods for a while.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		06.10.22	29.09.22	Change	Change	06.09.22	Change	Change	07.10.21	Change	Change
New ConTex*		1423	1671	-248	↓ -14,8%	2810	-1.387	↓ -49,4%	3230	-1.807	↓ -55,9%
1100 TEU	6 mos	\$19.523	\$22.609	-\$3.086	↓ -13,6%	\$32.636	-\$13.113	↓ -40,2%	\$44.063	-\$24.540	↓ -55,7%
	12 mos	\$18.386	\$20.477	-\$2.091	↓ -10,2%	\$29.241	-\$10.855	↓ -37,1%	\$36.733	-\$18.347	↓ -49,9%
1700 TEU	6 mos	\$24.455	\$28.891	-\$4.436	↓ -15,4%	\$49.568	-\$25.113	↓ -50,7%	\$63.533	-\$39.078	↓ -61,5%
	12 mos	\$22.591	\$25.995	-\$3.404	↓ -13,1%	\$44.827	-\$22.236	↓ -49,6%	\$49.275	-\$26.684	↓ -54,2%
2500 TEU	12 mos	\$32.727	\$38.836	-\$6.109	↓ -15,7%	\$64.455	-\$31.728	↓ -49,2%	\$72.941	-\$40.214	↓ -55,1%
	24 mos	\$24.705	\$28.695	-\$3.990	↓ -13,9%	\$47.732	-\$23.027	↓ -48,2%	\$45.632	-\$20.927	↓ -45,9%
2700 TEU	12 mos	\$36.568	\$42.200	-\$5.632	↓ -13,3%	\$71.523	-\$34.955	↓ -48,9%	\$79.355	-\$42.787	↓ -53,9%
	24 mos	\$27.591	\$31.664	-\$4.073	↓ -12,9%	\$52.191	-\$24.600	↓ -47,1%	\$48.959	-\$21.368	↓ -43,6%
3500 TEU	12 mos	\$37.875	\$46.055	-\$8.180	↓ -17,8%	\$80.115	-\$42.240	↓ -52,7%	\$86.055	-\$48.180	↓ -56,0%
	24 mos	\$29.960	\$35.750	-\$5.790	↓ -16,2%	\$61.000	-\$31.040	↓ -50,9%	\$54.245	-\$24.285	↓ -44,8%
4250 TEU	12 mos	\$45.010	\$51.700	-\$6.690	↓ -12,9%	\$93.990	-\$48.980	↓ -52,1%	\$96.270	-\$51.260	↓ -53,2%
	24 mos	\$35.235	\$40.450	-\$5.215	↓ -12,9%	\$69.130	-\$33.895	↓ -49,0%	\$64.960	-\$29.725	↓ -45,8%
5700 TEU	12 mos	\$57.778	\$68.111	-\$10.333	↓ -15,2%	\$113.278	-\$55.500	↓ -49,0%	\$106.194	-\$48.416	↓ -45,6%
6500 TEU	12 mos	\$65.667	\$75.511	-\$9.844	↓ -13,0%	\$119.583	-\$53.916	↓ -45,1%	\$113.672	-\$48.005	↓ -42,2%



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