



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		3488	
03.03.22		6 mos	12 mos
Geared	1100 TEU	\$43.992	n.a.
	1700 TEU	\$71.650	
	2500 TEU		\$78.032
Gearless	2700 TEU	n.a.	\$83.814
	3500 TEU		\$94.120
	4250 TEU		\$108.650

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

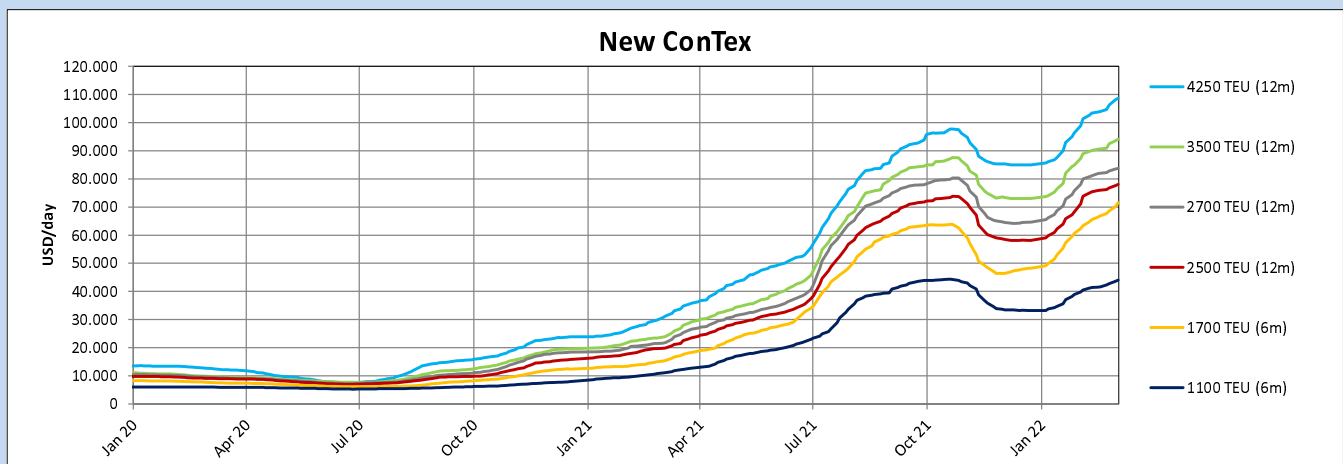
*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 03.03.22

While the world is trying to come to terms with a war in Europe, the container chartering market appears unaffected. The scarcity of open charter-market vessels remains the dominating factor and therefore actual fixtures happen predominately in the smaller segments, mainly in the 1700 & 1100 TEU groups. There the strength of the market is apparent with very high T/C hires for 3 / 2 and 1-year periods. A Peene 1400 Type reportedly obtained \$ 69,500 for 12 months.

In the larger groups the assessment becomes more difficult without fresh benchmarks and often only rumours about negotiations and exchange of ideas in terms of period and hire, what a vessel might be worth from the perspective of the Owner and the Charterer. It can be a very long way to conclude a fixture for a large vessel open in 2023.

New ConTex Development											
Vessel type	Evaluated Period	Today 03.03.22	Week-on-Week				Month-on-Month			Year-on-Year	
			24.02.22	Change	Change	01.02.22	Change	Change	04.03.21	Change	Change
New ConTex*		3488	3408	80	↑ 2,3%	3170	318	↑ 10,0%	888	2.600	↑ 292,8%
1100 TEU	6 mos	\$43.992	\$42.825	\$1.167	↑ 2,7%	\$39.792	\$4.200	↑ 10,6%	\$11.188	\$32.804	↑ 293,2%
	12 mos	\$39.550	\$37.933	\$1.617	↑ 4,3%	\$35.467	\$4.083	↑ 11,5%	\$10.631	\$28.919	↑ 272,0%
1700 TEU	6 mos	\$71.650	\$68.629	\$3.021	↑ 4,4%	\$62.304	\$9.346	↑ 15,0%	\$15.531	\$56.119	↑ 361,3%
	12 mos	\$63.442	\$60.983	\$2.459	↑ 4,0%	\$55.667	\$7.775	↑ 14,0%	\$14.823	\$48.619	↑ 328,0%
2500 TEU	12 mos	\$78.032	\$76.741	\$1.291	↗ 1,7%	\$71.114	\$6.918	↑ 9,7%	\$19.954	\$58.078	↑ 291,1%
	24 mos	\$57.082	\$56.036	\$1.046	↗ 1,9%	\$52.800	\$4.282	↑ 8,1%	\$18.183	\$38.899	↑ 213,9%
2700 TEU	12 mos	\$83.814	\$82.786	\$1.028	↗ 1,2%	\$78.045	\$5.769	↑ 7,4%	\$21.821	\$61.993	↑ 284,1%
	24 mos	\$62.109	\$61.091	\$1.018	↗ 1,7%	\$57.777	\$4.332	↑ 7,5%	\$20.304	\$41.805	↑ 205,9%
3500 TEU	12 mos	\$94.120	\$92.450	\$1.670	↗ 1,8%	\$87.270	\$6.850	↑ 7,8%	\$24.059	\$70.061	↑ 291,2%
	24 mos	\$72.445	\$71.320	\$1.125	↗ 1,6%	\$67.500	\$4.945	↑ 7,3%	\$21.968	\$50.477	↑ 229,8%
4250 TEU	12 mos	\$108.650	\$106.200	\$2.450	↑ 2,3%	\$98.870	\$9.780	↑ 9,9%	\$31.236	\$77.414	↑ 247,8%
	24 mos	\$82.715	\$81.585	\$1.130	↗ 1,4%	\$76.845	\$5.870	↑ 7,6%	\$28.186	\$54.529	↑ 193,5%
5700 TEU	12 mos	\$122.611	\$120.744	\$1.867	↗ 1,5%	\$115.967	\$6.644	↑ 5,7%	\$36.105	\$86.506	↑ 239,6%
6500 TEU	12 mos	\$130.333	\$127.800	\$2.533	↗ 2,0%	\$123.478	\$6.855	↑ 5,6%	\$39.225	\$91.108	↑ 232,3%



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