



New ConTex Container Ship Time Charter Assessment Index

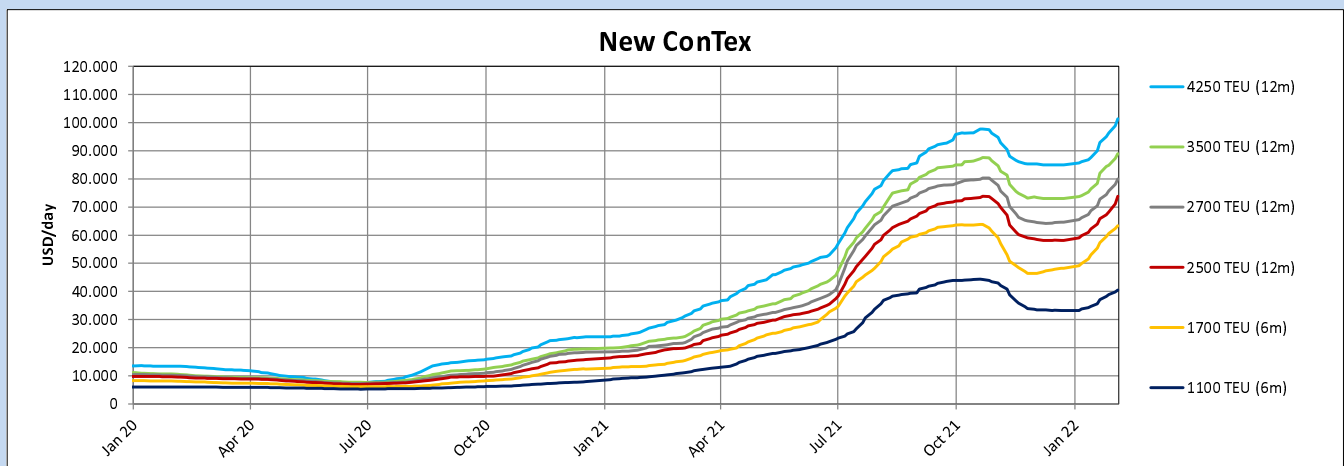
New ConTex*		3246	
03.02.22		6 mos	12 mos
Geared	1100 TEU	\$40.492	n.a.
	1700 TEU	\$63.338	
	2500 TEU		\$73.814
Gearless	2700 TEU	n.a.	\$79.995
	3500 TEU		\$89.000
	4250 TEU		\$101.390

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	03.02.22
<p>The good market is even becoming better - after the historical good year of 2021, we see the desired booster already at the very early stage of 2022. Ships getting fixed very fast and hardly anybody cares about last done. Charterers getting very nervous and fix forward if they can or even try to purchase ships in order to secure tonnage.</p> <p>This week we saw a further increase of 5.4% and there are already signs that this will be topped next week. The market was pushed by American Charterers taking tonnage on shortterm charter at historical high numbers usd175000 daily for 2700 TEU and usd2250000 daily for 4300 TEU. These fixtures were on top of various longterm period charters of 2700-3500 TEU upto usd61000 daily for minimum 3 years. Other Charterers had to follow, therefore we saw the huge increase of 8.2% in the 2500 TEU segment, because Far Eastern Charterers took a 2500 TEU at usd80,000 daily for 12 months ! It seems a very crazy start into the New Year.</p> <p>Where will this end up ? Obviously nobody knows, but all indications for this year showing some further improvements because there is a lack of tonnage in general and the demand remains huge, congestions etc are not changing. Consequently it's only a matter of time before 2023 becomes more and more in the focus, with only a very limited number of ships available for the rest of 2022. Let's fasten the seatbelts and enjoy the year of the "Tiger" - Tigers are courageous, daring, active and enthusiastic ! Let's be enthusiastic and enjoy !!!</p>	

New ConTex Development														
Vessel type	Evaluated Period	Today 03.02.22	Week-on-Week		Month-on-Month			Year-on-Year						
			27.01.22	Change	Change	04.01.22	Change	Change	04.02.21	Change	Change			
New ConTex*		3246	3079	167	↑	5,4%	2644	602	↑	22,8%	796	2.450	↑	307,8%
1100 TEU	6 mos	\$40.492	\$38.958	\$1.534	↑	3,9%	\$33.204	\$7.288	↑	21,9%	\$9.635	\$30.857	↑	320,3%
	12 mos	\$35.838	\$34.833	\$1.005	↑	2,9%	\$30.196	\$5.642	↑	18,7%	\$9.406	\$26.432	↑	281,0%
1700 TEU	6 mos	\$63.338	\$60.625	\$2.713	↑	4,5%	\$49.150	\$14.188	↑	28,9%	\$13.612	\$49.726	↑	365,3%
	12 mos	\$56.454	\$54.183	\$2.271	↑	4,2%	\$43.917	\$12.537	↑	28,5%	\$13.292	\$43.162	↑	324,7%
2500 TEU	12 mos	\$73.814	\$68.200	\$5.614	↑	8,2%	\$59.000	\$14.814	↑	25,1%	\$18.025	\$55.789	↑	309,5%
	24 mos	\$54.050	\$51.500	\$2.550	↑	5,0%	\$42.936	\$11.114	↑	25,9%	\$16.650	\$37.400	↑	224,6%
2700 TEU	12 mos	\$79.995	\$75.773	\$4.222	↑	5,6%	\$65.509	\$14.486	↑	22,1%	\$20.471	\$59.524	↑	290,8%
	24 mos	\$59.000	\$56.191	\$2.809	↑	5,0%	\$47.486	\$11.514	↑	24,2%	\$18.440	\$40.560	↑	220,0%
3500 TEU	12 mos	\$89.000	\$84.885	\$4.115	↑	4,8%	\$73.765	\$15.235	↑	20,7%	\$22.305	\$66.695	↑	299,0%
	24 mos	\$68.740	\$66.210	\$2.530	↑	3,8%	\$54.315	\$14.425	↑	26,6%	\$19.714	\$49.026	↑	248,7%
4250 TEU	12 mos	\$101.390	\$96.330	\$5.060	↑	5,3%	\$85.615	\$15.775	↑	18,4%	\$26.977	\$74.413	↑	275,8%
	24 mos	\$78.290	\$75.070	\$3.220	↑	4,3%	\$64.925	\$13.365	↑	20,6%	\$23.082	\$55.208	↑	239,2%
5700 TEU	12 mos	\$117.211	\$113.020	\$4.191	↑	3,7%	\$99.017	\$18.194	↑	18,4%	\$33.175	\$84.036	↑	253,3%
6500 TEU	12 mos	\$124.572	\$120.411	\$4.161	↑	3,5%	\$105.672	\$18.900	↑	17,9%	\$35.375	\$89.197	↑	252,1%



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