



New ConTex Container Ship Time Charter Assessment Index

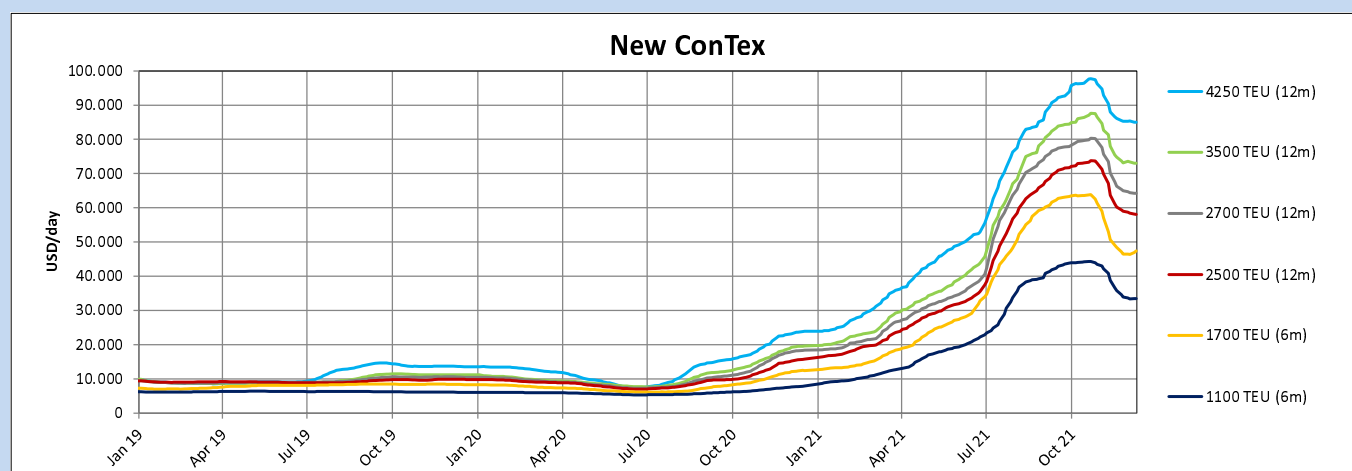
New ConTex*		2608	
09.12.21		6 mos	12 mos
Geared	1100 TEU	\$33.496	n.a.
	1700 TEU	\$47.375	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$58.095
	3500 TEU		\$64.209
	4250 TEU		\$73.050

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		09.12.21
In exactly two weeks is Christmas Day !!!!... Holy Smoke !!!!...that was fast! From where yours truly is sitting, it does n't look like the shelves are empty so the actual danger of looking into sad, disappointed eyes because this and that was not available, seems relatively limited, thus it also seems the Container Shipping Industry has, at least with regards to providing for Christmas presents, proved its worth to the global economy....yet again! Well, granted if you have decided to gift your loved ones with a new car and have not ordered the same early this year, those sad eyes might yet appear...So we can look back on a phenomenal Year-on-Year rise of 276,3% and on month-on-month changes of -11,8%. Stop !!! Say whaaaaat ???...Yes, the last month turned out to be taking a little bit of the peak of Container Chartering rates, and Owners did feel a little bit resistance towards further increases. It could be argued that so close before Christmas a little bit of traditional seasonality is setting in, which would be the first sign of the same this year! This week the New ConTex delivered a flat performance with 0,0% change. Looking at the single sizes in detail we see a mixed picture of a few losses, mainly in the medium sizes and a few gains here and there, something to be found for optimists and pessimist alike. Looking forward and in particularly judging from most recent comments from various Container Shipping endusers, it is hard to imagine where a major downward pressure on charter rates should come from. Given a limited number of positions coming open, Owners' bargaining position should remain rather firm. The upwards trend will probably be replaced by more volatility, however same can be expected to move around historically high level. Well...two more weeks and some of us will finally have some peace and quiet (because that's how Christmas works ;-)...), to reflect on the challenges and opportunities of the coming year.		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		09.12.21	02.12.21	Change	Change	09.11.21	Change	Change	10.12.20	Change	Change			
New ConTex*		2608	2607	1	➡	0,0%	2957	-349	⬇	-11,8%	693	1.915	⬆	276,3%
1100 TEU	6 mos	\$33.496	\$33.421	\$75	➡	0,2%	\$40.875	-\$7.379	⬇	-18,1%	\$7.745	\$25.751	⬆	332,5%
	12 mos	\$30.058	\$29.883	\$175	➡	0,6%	\$34.154	-\$4.096	⬇	-12,0%	\$7.682	\$22.376	⬆	291,3%
1700 TEU	6 mos	\$47.375	\$46.421	\$954	⬆	2,1%	\$53.042	-\$5.667	⬇	-10,7%	\$12.336	\$35.039	⬆	284,0%
	12 mos	\$42.367	\$41.838	\$529	➡	1,3%	\$44.629	-\$2.262	⬇	-5,1%	\$12.154	\$30.213	⬆	248,6%
2500 TEU	12 mos	\$58.095	\$58.450	-\$355	➡	-0,6%	\$67.132	-\$9.037	⬇	-13,5%	\$15.573	\$42.522	⬆	273,0%
	24 mos	\$41.436	\$41.523	-\$87	➡	-0,2%	\$43.195	-\$1.759	⬇	-4,1%	\$14.846	\$26.590	⬆	179,1%
2700 TEU	12 mos	\$64.209	\$64.455	-\$246	➡	-0,4%	\$73.500	-\$9.291	⬇	-12,6%	\$18.262	\$45.947	⬆	251,6%
	24 mos	\$45.727	\$45.445	\$282	➡	0,6%	\$47.595	-\$1.868	⬇	-3,9%	\$17.408	\$28.319	⬆	162,7%
3500 TEU	12 mos	\$73.050	\$73.360	-\$310	➡	-0,4%	\$81.350	-\$8.300	⬇	-10,2%	\$19.513	\$53.537	⬆	274,4%
	24 mos	\$53.550	\$53.790	-\$240	➡	-0,4%	\$55.465	-\$1.915	⬇	-3,5%	\$18.010	\$35.540	⬆	197,3%
4250 TEU	12 mos	\$85.005	\$85.360	-\$355	➡	-0,4%	\$90.450	-\$5.445	⬇	-6,0%	\$23.608	\$61.397	⬆	260,1%
	24 mos	\$64.075	\$64.130	-\$55	➡	-0,1%	\$65.400	-\$1.325	⬇	-2,0%	\$22.046	\$42.029	⬆	190,6%
5700 TEU	12 mos	\$98.111	\$97.944	\$167	➡	0,2%	\$101.722	-\$3.611	⬇	-3,5%	\$29.535	\$68.576	⬆	232,2%
6500 TEU	12 mos	\$104.256	\$103.883	\$373	➡	0,4%	\$108.556	-\$4.300	⬇	-4,0%	\$31.445	\$72.811	⬆	231,6%



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