



New ConTex Container Ship Time Charter Assessment Index

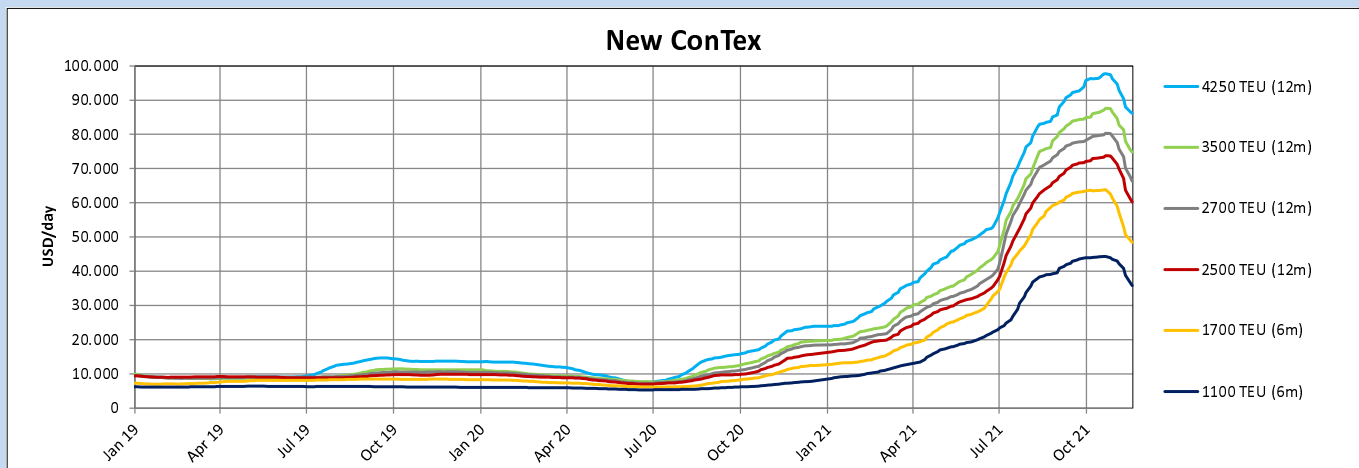
New ConTex*		2691	
18.11.21		6 mos	12 mos
Geared	1100 TEU	\$35.800	n.a.
	1700 TEU	\$48.417	
	2500 TEU	\$60.227	
Gearless	2700 TEU	n.a.	\$66.273
	3500 TEU		\$74.800
	4250 TEU		\$86.100

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500/4250 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	18.11.21
<p>After a few weeks of decline in overall activity, there seems to be a upswing in demand this week. Although context figures continue to move downwards, it is likely this will stabilize in the near future. Week 46 continues as the previous weeks with most of the segments pointing downwards, however the changes are not as large on the bigger segments vs the smaller feeders. Prompt amount of vessels has decreased as rates have softened and more charterers have surfaced to secure tonnage leaving availability scarce once more. The segment below 2000TEU continues to be the busiest where we are seeing most tonnage available for the remainder of the year, albeit with premiums for short period dwindling. This is also reflected in this week's New ConTex development, with significant declines in the 1100 TEU and 1700 TEU segments. It is to be expected that the feeder sizes will continue a slight decline, however not as significant as this week. The box rates coming down and less newcomers being active is the immediate explanation for the current trend in the short period business. Worth noting are the sideways arrows for 24 months in the 3500-4250TEU segments where rates seem to remain stable with no vessels available. This remains the same for the 5700-6500TEU where no fixtures are being concluded and availability is non-existent.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today 18.11.21	Week-on-Week		Month-on-Month			Year-on-Year			
			11.11.21	Change	Change	19.10.21	Change	Change	19.11.20	Change	Change
New ConTex*		2691	2829	-138	↓ -4,9%	3257	-566	↓ -17,4%	646	2.045	↑ 316,6%
1100 TEU	6 mos	\$35.800	\$38.833	-\$3.033	↓ -7,8%	\$44.338	-\$8.538	↓ -19,3%	\$7.305	\$28.495	↑ 390,1%
	12 mos	\$31.088	\$33.021	-\$1.933	↓ -5,9%	\$36.992	-\$5.904	↓ -16,0%	\$7.350	\$23.738	↑ 323,0%
1700 TEU	6 mos	\$48.417	\$50.708	-\$2.291	↓ -4,5%	\$63.817	-\$15.400	↓ -24,1%	\$11.275	\$37.142	↑ 329,4%
	12 mos	\$42.104	\$43.504	-\$1.400	↓ -3,2%	\$49.617	-\$7.513	↓ -15,1%	\$11.364	\$30.740	↑ 270,5%
2500 TEU	12 mos	\$60.227	\$63.636	-\$3.409	↓ -5,4%	\$73.332	-\$13.105	↓ -17,9%	\$14.546	\$45.681	↑ 314,0%
	24 mos	\$41.595	\$42.318	-\$723	↔ -1,7%	\$45.920	-\$4.325	↓ -9,4%	\$14.038	\$27.557	↑ 196,3%
2700 TEU	12 mos	\$66.273	\$70.136	-\$3.863	↓ -5,5%	\$79.900	-\$13.627	↓ -17,1%	\$16.948	\$49.325	↑ 291,0%
	24 mos	\$45.805	\$46.759	-\$954	↓ -2,0%	\$49.564	-\$3.759	↓ -7,6%	\$16.490	\$29.315	↑ 177,8%
3500 TEU	12 mos	\$74.800	\$78.010	-\$3.210	↓ -4,1%	\$87.085	-\$12.285	↓ -14,1%	\$17.921	\$56.879	↑ 317,4%
	24 mos	\$54.000	\$54.750	-\$750	↔ -1,4%	\$56.570	-\$2.570	↓ -4,5%	\$17.154	\$36.846	↑ 214,8%
4250 TEU	12 mos	\$86.100	\$88.000	-\$1.900	↓ -2,2%	\$97.675	-\$11.575	↓ -11,9%	\$22.558	\$63.542	↑ 281,7%
	24 mos	\$64.100	\$64.550	-\$450	↔ -0,7%	\$66.730	-\$2.630	↓ -3,9%	\$20.525	\$43.575	↑ 212,3%
5700 TEU	12 mos	\$98.222	\$99.556	-\$1.334	↔ -1,3%	\$107.358	-\$9.136	↓ -8,5%	\$27.700	\$70.522	↑ 254,6%
6500 TEU	12 mos	\$104.500	\$106.250	-\$1.750	↔ -1,6%	\$114.858	-\$10.358	↓ -9,0%	\$29.920	\$74.580	↑ 249,3%



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