



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		3091	
09.09.21		6 mos	12 mos
Geared	1100 TEU	\$41.921	n.a.
	1700 TEU	\$61.579	
	2500 TEU		\$69.600
Gearless	2700 TEU	n.a.	\$76.605
	3500 TEU		\$82.410
	4250 TEU		\$90.675

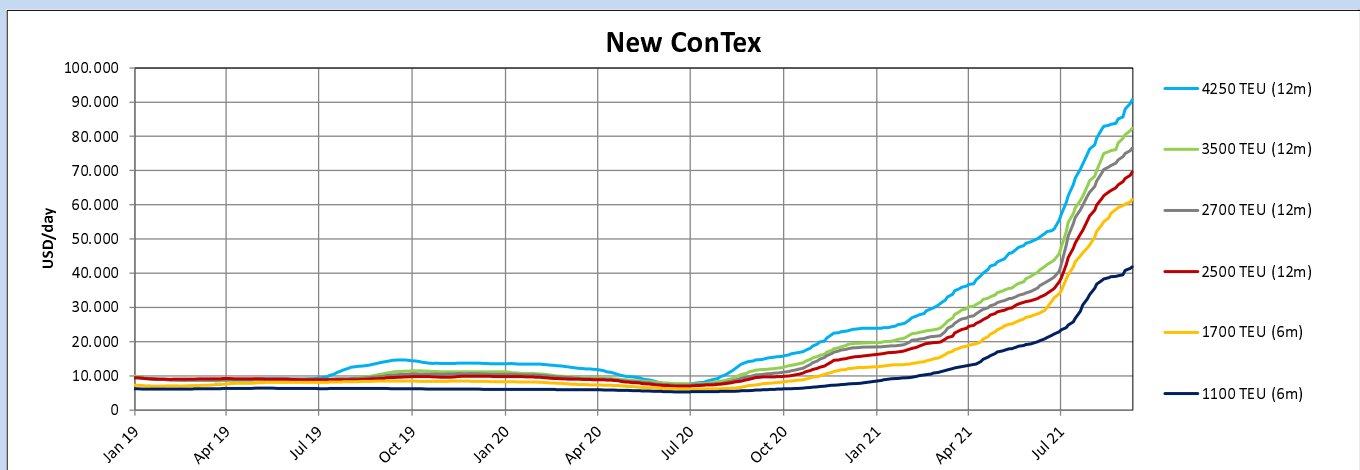
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500/4250 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 09.09.21

Week 36 continues as the previous weeks with most of the segments pointing upwards, however the changes are not as significant as earlier this year. Although still a lack of prompt tonnage, there has become a slight 'stand-off' between owners and charterers in regards to period and rate ideas. This has led to less fixtures being reported at least for the time being and until one of the parties subsides and re evaluate their expectations. The segment below 2000TEU continues to be the busiest where we are seeing most tonnage available for the remainder of the year, albeit with longer commitments expected to be seen. This is also reflected in this week's New ConTex development, with significant improvements in the 1100 TEU and 1700 TEU segments. It is to be expected that the feeder sizes will continue this trend for the coming weeks. The short term employment over all segments is still dominated by relative 'newcomers' who are willing to pay up for certain trade lanes, which again is reflected in the rate development below. Worth noting are the sideways arrows for 24 months in the 2500-4250TEU segments where rates seem to have started to stabilize. However, we are seeing trends that the 2500TEU and above are perhaps slowly reaching their peak in respect to rates charterers are willing to pay for longer periods.

New ConTex Development											
Vessel type	Evaluated Period	Today 09.09.21	Week-on-Week				Month-on-Month			Year-on-Year	
			02.09.21	Change	Change	10.08.21	Change	Change	10.09.20	Change	Change
New ConTex*	3091	3016	75	↑ 2,5%	2767	324	↑ 11,7%	437	2.654	↑ 607,3%	
1100 TEU	6 mos	\$41.921	\$40.879	\$1.042	↑ 2,5%	\$37.829	\$4.092	↑ 10,8%	\$5.977	\$35.944	↑ 601,4%
	12 mos	\$35.742	\$35.267	\$475	↗ 1,3%	\$33.658	\$2.084	↑ 6,2%	\$6.146	\$29.596	↑ 481,5%
1700 TEU	6 mos	\$61.579	\$60.254	\$1.325	↑ 2,2%	\$54.129	\$7.450	↑ 13,8%	\$7.709	\$53.870	↑ 698,8%
	12 mos	\$47.171	\$46.338	\$833	↗ 1,8%	\$42.083	\$5.088	↑ 12,1%	\$7.969	\$39.202	↑ 491,9%
2500 TEU	12 mos	\$69.600	\$67.677	\$1.923	↑ 2,8%	\$61.791	\$7.809	↑ 12,6%	\$9.675	\$59.925	↑ 619,4%
	24 mos	\$43.909	\$43.655	\$254	↗ 0,6%	\$41.886	\$2.023	↑ 4,8%	\$10.212	\$33.697	↑ 330,0%
2700 TEU	12 mos	\$76.605	\$74.977	\$1.628	↑ 2,2%	\$69.295	\$7.310	↑ 10,5%	\$10.428	\$66.177	↑ 634,6%
	24 mos	\$47.086	\$46.623	\$463	↗ 1,0%	\$44.977	\$2.109	↑ 4,7%	\$10.802	\$36.284	↑ 335,9%
3500 TEU	12 mos	\$82.410	\$80.555	\$1.855	↑ 2,3%	\$73.625	\$8.785	↑ 11,9%	\$11.886	\$70.524	↑ 593,3%
	24 mos	\$51.925	\$51.680	\$245	↗ 0,5%	\$50.315	\$1.610	↑ 3,2%	\$12.239	\$39.686	↑ 324,3%
4250 TEU	12 mos	\$90.675	\$88.035	\$2.640	↑ 3,0%	\$82.065	\$8.610	↑ 10,5%	\$14.867	\$75.808	↑ 509,9%
	24 mos	\$63.010	\$62.250	\$760	↗ 1,2%	\$59.715	\$3.295	↑ 5,5%	\$14.929	\$48.081	↑ 322,1%
5700 TEU	12 mos	\$101.689	\$98.950	\$2.739	↑ 2,8%	\$94.528	\$7.161	↑ 7,6%	\$19.180	\$82.509	↑ 430,2%
6500 TEU	12 mos	\$109.389	\$106.478	\$2.911	↑ 2,7%	\$102.633	\$6.756	↑ 6,6%	\$21.198	\$88.191	↑ 416,0%



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