



New ConTex Container Ship Time Charter Assessment Index

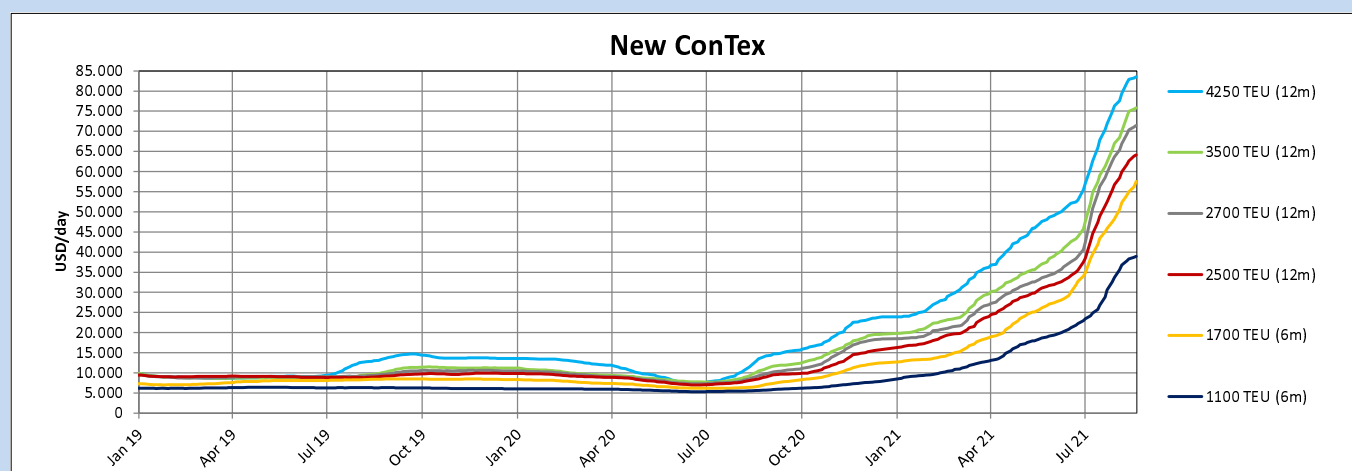
New ConTex*		2864	
19.08.21		6 mos	12 mos
Geared	1100 TEU	\$38.958	n.a.
	1700 TEU	\$57.550	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$64.136
	3500 TEU		\$71.455
	4250 TEU		\$75.795
			\$83.550

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		19.08.21
Well, US retail spending in July dropped worse than expected. Is that the reason that we see the container market is showing a sideways movement this week in various size ranges as shown below? We don't think so. The overall Index still showed a positive development, increasing 2%, driven by the most liquid charter sizes of 1.700 and 2.500 TEU. Also compared to the last weeks, there seems to be a very, very slight increase in activity. Which is remarkable due to the severely limited number of actual, fixable positions. The number of forward deals is increasing in comparison to spot business done. The upward trend in number of fixtures can be expected to continue, now that we are slowly sliding into the autumn...looking outside the window it seems autumn has arrived in Northern Germany...back to business: The number of end users entering the container market by chartering in tonnage also continues to rise and newbuilding discussions and conclusions are also continuously being reported. However the incoming newbuilding vessels will only hit the water in higher numbers as from 2023, so that our general positive outlook on the chartering market continues to uphold. But, this year still has the potential to become the year of highest number of newbuildings, measured in TEU, ever ordered...not many more needed to beat 2007. Referring back to our initial comment, with a Month-on-Month increase of 25%, it seems the chartermarket did not feel the drop in US consumer spending in July. Reason for the latter has been mainly stated as increasing fears of a rising number of Delta Variant Covid cases.... and in that spirit we wish all of you out there to stay healthy !		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		19.08.21	12.08.21	Change	Change	20.07.21	Change	Change	20.08.20	Change	Change			
New ConTex*		2864	2807	57	⬆️	2,0%	2290	574	⬆️	25,1%	392	2.472	⬆️	630,6%
1100 TEU	6 mos	\$38.958	\$38.288	\$670	↔️	1,7%	\$28.875	\$10.083	⬆️	34,9%	\$5.658	\$33.300	⬆️	588,5%
	12 mos	\$34.513	\$34.454	\$59	↔️	0,2%	\$25.354	\$9.159	⬆️	36,1%	\$5.831	\$28.682	⬆️	491,9%
1700 TEU	6 mos	\$57.550	\$55.029	\$2.521	⬆️	4,6%	\$45.033	\$12.517	⬆️	27,8%	\$6.686	\$50.864	⬆️	760,8%
	12 mos	\$44.729	\$42.754	\$1.975	⬆️	4,6%	\$36.496	\$8.233	⬆️	22,6%	\$6.898	\$37.831	⬆️	548,4%
2500 TEU	12 mos	\$64.136	\$62.655	\$1.481	⬆️	2,4%	\$51.473	\$12.663	⬆️	24,6%	\$8.532	\$55.604	⬆️	651,7%
	24 mos	\$42.705	\$42.259	\$446	↔️	1,1%	\$37.609	\$5.096	⬆️	13,5%	\$9.146	\$33.559	⬆️	366,9%
2700 TEU	12 mos	\$71.455	\$70.327	\$1.128	↔️	1,6%	\$58.523	\$12.932	⬆️	22,1%	\$9.325	\$62.130	⬆️	666,3%
	24 mos	\$45.636	\$45.341	\$295	↔️	0,7%	\$41.636	\$4.000	⬆️	9,6%	\$9.899	\$35.737	⬆️	361,0%
3500 TEU	12 mos	\$75.795	\$74.960	\$835	↔️	1,1%	\$61.245	\$14.550	⬆️	23,8%	\$10.493	\$65.302	⬆️	622,3%
	24 mos	\$50.810	\$50.595	\$215	↔️	0,4%	\$46.900	\$3.910	⬆️	8,3%	\$11.044	\$39.766	⬆️	360,1%
4250 TEU	12 mos	\$83.550	\$82.910	\$640	↔️	0,8%	\$70.435	\$13.115	⬆️	18,6%	\$13.494	\$70.056	⬆️	519,2%
	24 mos	\$60.145	\$59.950	\$195	↔️	0,3%	\$56.240	\$3.905	⬆️	6,9%	\$13.732	\$46.413	⬆️	338,0%
5700 TEU	12 mos	\$96.133	\$95.406	\$727	↔️	0,8%	\$80.500	\$15.633	⬆️	19,4%	\$16.649	\$79.484	⬆️	477,4%
6500 TEU	12 mos	\$104.361	\$103.772	\$589	↔️	0,6%	\$87.117	\$17.244	⬆️	19,8%	\$19.175	\$85.186	⬆️	444,3%



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