



New ConTex Container Ship Time Charter Assessment Index

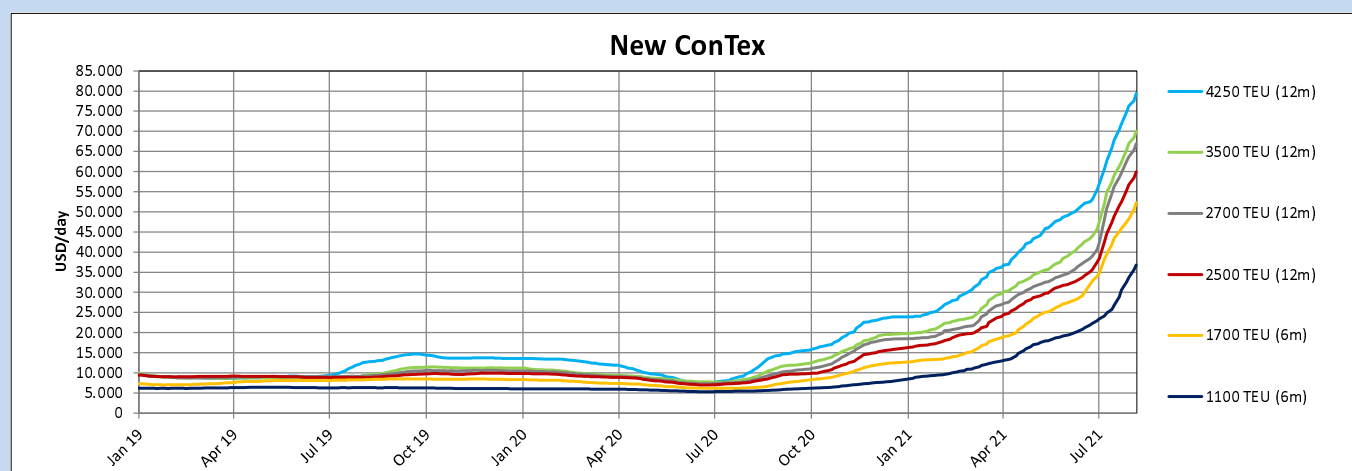
New ConTex*		2671	
05.08.21		6 mos	12 mos
Geared	1100 TEU	\$36.821	n.a.
	1700 TEU	\$52.279	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$59.909
	3500 TEU		\$66.941
	4250 TEU		\$70.050

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		05.08.21
The New ConTex increased by another 153 points (6.1%) this week. The crazy market continues with all Month-on-Month figures up by double digit percentages and Year-on-Year numbers all very clearly in the three digits. When you look at the week-on-week numbers it becomes apparent that right now the short periods are rising quicker than the longer ones and this is exactly what remains to be the hottest topic these days, namely the seemingly unstoppable hype around short periods and round voyages mainly fixed by logistics companies which are new to the charter market. As a consequence, the number of available tonnage until end of this year is diminished. It is currently difficult to predict when this frenzy will cool down, probably earliest when all the logistical bottlenecks will be dissolved with freight rates to moderate as a consequence. However, the pressure from the supply side will remain for the foreseeable future with the very obvious lack of ships expected to last very well into 2022, if not longer. The lack of supply is very obvious, particularly for the larger sizes as there are hardly any vessels available above 4,000 TEU. Larger vessels for example are already in discussion for Q4 2021 positions and Post-Panamaxes even for 2022. Most segments have had low activity over the past months, but every new fixture setting a benchmark or being close to that.		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		05.08.21	29.07.21	Change	Change	06.07.21	Change	Change	06.08.20	Change	Change			
New ConTex*		2671	2518	153	⬆️	6,1%	1928	743	⬆️	38,5%	349	2.322	⬆️	665,3%
1100 TEU	6 mos	\$36.821	\$33.733	\$3.088	⬆️	9,2%	\$24.129	\$12.692	⬆️	52,6%	\$5.502	\$31.319	⬆️	569,2%
	12 mos	\$32.950	\$30.496	\$2.454	⬆️	8,0%	\$21.279	\$11.671	⬆️	54,8%	\$5.682	\$27.268	⬆️	479,9%
1700 TEU	6 mos	\$52.279	\$48.279	\$4.000	⬆️	8,3%	\$38.329	\$13.950	⬆️	36,4%	\$6.366	\$45.913	⬆️	721,2%
	12 mos	\$40.738	\$38.683	\$2.055	⬆️	5,3%	\$32.629	\$8.109	⬆️	24,9%	\$6.571	\$34.167	⬆️	520,0%
2500 TEU	12 mos	\$59.909	\$56.773	\$3.136	⬆️	5,5%	\$42.573	\$17.336	⬆️	40,7%	\$7.832	\$52.077	⬆️	664,9%
	24 mos	\$41.186	\$39.495	\$1.691	⬆️	4,3%	\$34.064	\$7.122	⬆️	20,9%	\$8.540	\$32.646	⬆️	382,3%
2700 TEU	12 mos	\$66.941	\$63.673	\$3.268	⬆️	5,1%	\$48.259	\$18.682	⬆️	38,7%	\$8.219	\$58.722	⬆️	714,5%
	24 mos	\$44.159	\$43.100	\$1.059	⬆️	2,5%	\$37.332	\$6.827	⬆️	18,3%	\$8.922	\$35.237	⬆️	394,9%
3500 TEU	12 mos	\$70.050	\$67.045	\$3.005	⬆️	4,5%	\$52.175	\$17.875	⬆️	34,3%	\$8.897	\$61.153	⬆️	687,3%
	24 mos	\$49.295	\$48.230	\$1.065	⬆️	2,2%	\$42.523	\$6.772	⬆️	15,9%	\$9.573	\$39.722	⬆️	414,9%
4250 TEU	12 mos	\$79.445	\$76.275	\$3.170	⬆️	4,2%	\$60.690	\$18.755	⬆️	30,9%	\$10.629	\$68.816	⬆️	647,4%
	24 mos	\$59.455	\$58.200	\$1.255	⬆️	2,2%	\$51.515	\$7.940	⬆️	15,4%	\$11.465	\$47.990	⬆️	418,6%
5700 TEU	12 mos	\$91.383	\$87.944	\$3.439	⬆️	3,9%	\$68.583	\$22.800	⬆️	33,2%	\$13.682	\$77.701	⬆️	567,9%
6500 TEU	12 mos	\$100.361	\$96.306	\$4.055	⬆️	4,2%	\$72.861	\$27.500	⬆️	37,7%	\$16.163	\$84.198	⬆️	520,9%



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