

New ConTex Container Ship Time Charter Assessment Index

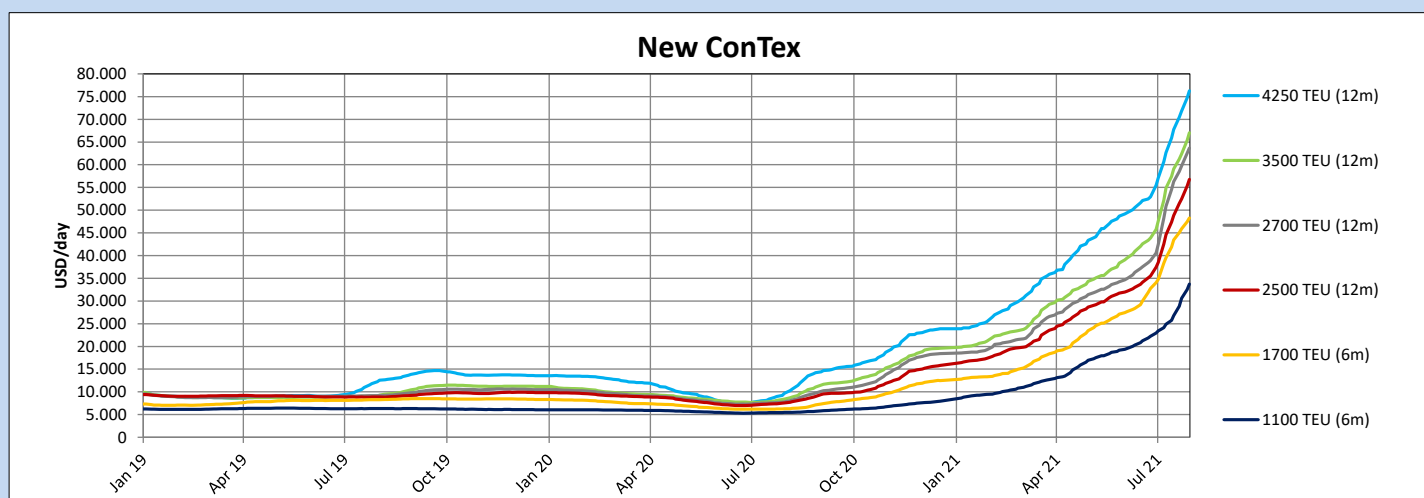
New ConTex*		2518	
29.07.21		6 mos	12 mos
Geared	1100 TEU	\$33.733	n.a.
	1700 TEU	\$48.279	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$63.673
	3500 TEU		\$67.045
	4250 TEU		\$76.275

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	29.07.21
Another warm summer week passed by, in a continually hot container market. Activity was still limited since no spot/prompt ships are around, with the smallest feeders by far the most active segment as here we will see some available tonnage in the not too distant future. This is also reflected in this week's ConTex development, with significant improvements in the 1100 TEU and 1700 TEU segments. It is to be expected that the feeder sizes will improve in the weeks to come. As seen throughout the year, periods are becoming longer and rates stronger on a fixture to fixture basis. The market is also still being influenced by the "newcomers" to the market, being freight forwarders and shippers, trying to secure tonnage by increasing numbers for "short" term fixtures. It seems that there is still no sign of a slowing market, as people are slowly coming back from holidays in the next week or two, it is inevitable that activity will continue, with various market players trying to secure tonnage for the remainder of the year. This week's ConTex confirms the positive trends in basically all vessel size segments. The demand is there for smaller feeders up to post Panamax and, up to now, there are no signs that it will change any time soon.	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		29.07.21	22.07.21	Change	Change	29.06.21	Change	Change	30.07.20	Change	Change
New ConTex*		2518	2348	170	⬆️ 7,2%	1716	802	⬆️ 46,7%	335	2.183	⬆️ 651,6%
1100 TEU	6 mos	\$33.733	\$30.621	\$3.112	⬆️ 10,2%	\$22.933	\$10.800	⬆️ 47,1%	\$5.485	\$28.248	⬆️ 515,0%
	12 mos	\$30.496	\$27.163	\$3.333	⬆️ 12,3%	\$20.388	\$10.108	⬆️ 49,6%	\$5.645	\$24.851	⬆️ 440,2%
1700 TEU	6 mos	\$48.279	\$45.883	\$2.396	⬆️ 5,2%	\$34.042	\$14.237	⬆️ 41,8%	\$6.273	\$42.006	⬆️ 669,6%
	12 mos	\$38.683	\$37.067	\$1.616	⬆️ 4,4%	\$30.796	\$7.887	⬆️ 25,6%	\$6.473	\$32.210	⬆️ 497,6%
2500 TEU	12 mos	\$56.773	\$52.482	\$4.291	⬆️ 8,2%	\$37.473	\$19.300	⬆️ 51,5%	\$7.567	\$49.206	⬆️ 650,3%
	24 mos	\$39.495	\$38.145	\$1.350	⬆️ 3,5%	\$32.345	\$7.150	⬆️ 22,1%	\$8.275	\$31.220	⬆️ 377,3%
2700 TEU	12 mos	\$63.673	\$59.723	\$3.950	⬆️ 6,6%	\$40.586	\$23.087	⬆️ 56,9%	\$7.788	\$55.885	⬆️ 717,6%
	24 mos	\$43.100	\$42.145	\$955	⬆️ 2,3%	\$35.700	\$7.400	⬆️ 20,7%	\$8.573	\$34.527	⬆️ 402,7%
3500 TEU	12 mos	\$67.045	\$62.400	\$4.645	⬆️ 7,4%	\$45.740	\$21.305	⬆️ 46,6%	\$8.404	\$58.641	⬆️ 697,8%
	24 mos	\$48.230	\$47.325	\$905	⬆️ 1,9%	\$40.898	\$7.332	⬆️ 17,9%	\$9.063	\$39.167	⬆️ 432,2%
4250 TEU	12 mos	\$76.275	\$71.840	\$4.435	⬆️ 6,2%	\$55.505	\$20.770	⬆️ 37,4%	\$9.692	\$66.583	⬆️ 687,0%
	24 mos	\$58.200	\$56.715	\$1.485	⬆️ 2,6%	\$49.555	\$8.645	⬆️ 17,4%	\$10.523	\$47.677	⬆️ 453,1%
5700 TEU	12 mos	\$87.944	\$82.083	\$5.861	⬆️ 7,1%	\$63.750	\$24.194	⬆️ 38,0%	\$12.860	\$75.084	⬆️ 583,9%
6500 TEU	12 mos	\$96.306	\$88.878	\$7.428	⬆️ 8,4%	\$66.411	\$29.895	⬆️ 45,0%	\$14.695	\$81.611	⬆️ 555,4%



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