

Sale & Purchase Market Activity – Week 48

Monday, 2nd of December 2024

Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
BLUE LHOTSE	180.132	2011	Daehan Shipbuilding Co Ltd - Hwawon (Haenam Shipyard)	MAN-B&W		28.75	Korean	
CAPE DREAM	179.250	2011	Hyundai Heavy Industries Co Ltd - Ulsan	MAN-B&W	Scrubber	28	Chinese	
OTSL ARTEMIS*	177.736	2008	Shanghai Jiangnan Changxing Shipbuilding Co Ltd	MAN-B&W		49 en - bloc	Undisclosed	Y
OTSL ATHENA*	174.109	2007	Shanghai Waigaoqiao Shipbuilding Co Ltd	MAN-B&W	Scrubber			Y
PISCES FIRST	93.238	2010	Jiangsu Newyangzi Shipbuilding Co Ltd	MAN-B&W		high 12	Chinese	Y
JOHN OLDENDORFF	61.579	2019	Nantong COSCO KHI Ship Engineering Co Ltd (NACKS) - Nantong JS	MAN-B&W	4 X 30t CRANE	29.5	Undisclosed	Y
SENANUR CEBI	55.660	2011	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	4 X 30t CRANE	16.75	Indonesia	
PPS LUCK	55.429	2009	Kawasaki Shipbuilding Corp - Sakaide KG	MAN-B&W	4 X 30.5t CRANE	15.9	Undisclosed	Y
AEGEAN SPIRE	33.401	2008	Shin Kochi Jyuko K.K. - Kochi	Mitsubishi	4 X 30.7t CRANE	11.8	Undisclosed	Y
GLOBAL AGLAIA	33.158	2016	Shin Kurushima Dockyard Co. Ltd. - Onishi	Mitsubishi	4 X 30t CRANE	19.7	Japanese	Y
VICTORIA HARBOUR*	29.100	2011	Yangzhou Nakanishi Shipbuilding Co Ltd	MAN-B&W	4 X 30t CRANE	22 en - bloc	Undisclosed	Y
UNI CHALLENGE*	29.078	2012	Yangzhou Nakanishi Shipbuilding Co Ltd	MAN-B&W	4 X 30t CRANE			

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Monday, 2nd of December 2024Container

Name	DWT	TEU	Year	Yard	M/E	Features	US \$ mil	Buyers
HANNAH SCHULTE*	34.704	2.602	2006	STX Shipbuilding Co Ltd - Changwon (Jinhae Shipyard)	MAN-B&W	4 X 45t CRANE		
MARGARETE SCHULTE*	34.457	2.602	2006	STX Shipbuilding Co Ltd - Changwon (Jinhae Shipyard)	MAN-B&W	4 X 45t CRANE	N/A	MSC
LUCIE SCHULTE*	34.396	2.602	2006	STX Shipbuilding Co Ltd - Changwon (Jinhae Shipyard)	MAN-B&W	4 X 45t CRANE		
SPARKLE	33.541	2.553	2009	Naikai Zosen Corp - Onomichi HS	MAN-B&W		N/A	Swiss
BERNHARD SCHEPERS	13.031	1.036	2011	Sainty Shipbuilding (Yangzhou) Corp Ltd	MAN	Ice Class 1A	N/A TC attached until March / June	German

Tanker

Type	Name	DWT	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
VLCC	MARAN ARIES	320.871	2006	Daewoo Shipbuilding & Marine Engineering Co Ltd - Geoje	MAN-B&W		46	Undisclosed	
SUEZ	EVAGORAS	165.209	2003	Hyundai Samho Heavy Industries Co Ltd - Samho	B&W		rgn 25	Undisclosed	Y

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Ship Recycling Market Activity – Week 48

Monday, 2nd of December 2024

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ mil Per / Tone	Buyers
BC	LADY CEDROS	151.249	1998	Nippon Kokan KK (NKK Corp) - Tsu ME	17870	8.3	466	DIvd Alang/Ctg in Buyer's option
BC	JIMEI SHUNHAO	91.443	1995	Mitsubishi Heavy Industries Ltd. - Nagasaki	23441	10.7	460	As is UAE, incl bunker abt 600T

Weekly Sale & Purchase Assessments As Published By The Baltic Exchange (BSPA) on: 29th November 2024

Baltic Sale and Purchase Assessments

29/Nov/2024
11:00
London

Route	Description	Size MT	Value \$	Change \$
VLCC	VLCC, 5 years old	305,000	110.297	-0.262 ↓
VTSPA10	VLCC, 10 years old	305,000	83.913	-0.179 ↓
SUEZMAX	Suezmax, 5 years old	158,000	81.947	-0.259 ↓
STSPA10	Suezmax, 10 years old	158,000	66.465	-0.163 ↓
AFRAMAX	Aframax , 5 years old	115,000	72.358	-0.303 ↓
ATSPA10	Aframax, 10 years old	115,000	57.970	-0.095 ↓
MR_PROD_TKR	MR Tanker, 5 years old	51,000	46.454	-0.125 ↓
MTSPA10	MR Tanker, 10 years old	51,000	38.019	-0.156 ↓
CAPE SIZE	Capesize, 5 years old	180,000	60.037	-0.319 ↓
CDSPA10	Capesize, 10 years old	180,000	42.224	-0.419 ↓
PNMX_(DRY)	Panamax, 5 years old	82,500	34.735	-0.118 ↓
PDSPA10	Panamax, 10 years old	82,500	25.265	-0.482 ↓
SUPRAMAX	Ultramax, 5 years old	63,500	33.783	-0.186 ↓
UDSPA10	Ultramax, 10 years old	63,500	25.430	-0.164 ↓
SUPER_HANDY	Supramax, 5 years old	58,328	28.254	-0.181 ↓
SDSPA10	Supramax, 10 years old	58,328	21.713	-0.365 ↓
HANDYSIZE	Handysize, 5 years old	38,200	27.378	-0.111 ↓
HDSPA10	Handysize, 10 years old	38,200	19.720	-0.145 ↓

DSPA **3,760** **-18** ↓

TSPA **7,776** **-24** ↓

Baltic Indices/Average Earnings – 02 December 2024

Baltic Dry Index:	1298	(-56)	
Baltic Capesize Index:	1973	(-160)	(TCA\$/day 16.663)
Baltic Panamax Index:	1009	(-09)	(TCA\$/day 09.079)
Baltic Supramax Index:	979	(-01)	(TCA\$/day 12.374)
Baltic Handysize Index:	657	(-02)	

Fr the 38k dwt Bulker - (TCA \$/day 11.817)

*New described capesize bc (182k dwt) of max 10 years old.

Weekly Recycling Indices As Published By The Baltic Exchange (BSRA) on: 29th November 2024

Dry Recycling Index

6,540 **12** ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-LRG	Large Bulk Carrier, Bangladesh	20,001+	472.583	0.833 ↑
BC-IND-LRG	Large Bulk Carrier, India	20,001+	461.917	0.834 ↑
BC-PAK-LRG	Large Bulk Carrier, Pakistan	20,001+	457.500	1.333 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-MED	Medium Bulk Carrier, Bangladesh	9,001-20,000	479.417	0.750 ↑
BC-IND-MED	Medium Bulk Carrier, India	9,001-20,000	468.417	-0.083 ↓
BC-PAK-MED	Medium Bulk Carrier, Pakistan	9,001-20,000	462.000	0.667 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-SML	Small Bulk Carrier, Bangladesh	5,000-9,000	482.250	1.750 ↑
BC-IND-SML	Small Bulk Carrier, India	5,000-9,000	471.333	0.583 ↑
BC-PAK-SML	Small Bulk Carrier, Pakistan	5,000-9,000	462.583	0.666 ↑

TSRA

11,584 **19** ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-LRG	Large Tanker, Bangladesh	30,001+	476.500	1.083 ↑
TKR-IND-LRG	Large Tanker, India	30,001+	466.750	0.000 →
TKR-PAK-LRG	Large Tanker, Pakistan	30,001+	465.250	0.583 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-MED	Medium Tanker, Bangladesh	15,001-30,000	485.083	2.083 ↑
TKR-IND-MED	Medium Tanker, India	15,001-30,000	475.500	0.833 ↑
TKR-PAK-MED	Medium Tanker, Pakistan	15,001-30,000	469.333	-0.250 ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-SML	Small Tanker, Bangladesh	7,000-15,000	488.083	2.333 ↑
TKR-IND-SML	Small Tanker, India	7,000-15,000	477.083	0.833 ↑
TKR-PAK-SML	Small Tanker, Pakistan	7,000-15,000	472.750	0.500 ↑

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