

## Sale & Purchase Market Activity – Week 49

Monday, 11<sup>th</sup> of December 2023

### Dry Bulk

<b>Name</b>	<b>DWT</b>	<b>Year</b>	<b>Yard</b>	<b>M/E</b>	<b>Features</b>	<b>US\$ mill</b>	<b>Buyers</b>	<b>BWTS</b>
HERUN CHINA	181.056	2017	Shanghai Waigaoqiao Shipbuilding Co Ltd - Shanghai	MAN-B&W		42	European	
IRON MIRACLE	180.643	2011	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W		low 27	Greek	Y
MINERAL NINGBO	178.120	2009	Shanghai Waigaoqiao Shipbuilding Co Ltd - Shanghai	MAN-B&W		rgn 20	Chinese	N
NIKOMARIN	82.623	2007	Tsuneishi Holdings Corp Tsuneishi Shipbuilding Co - Fukuyama HS	MAN-B&W		N/A	Undisclosed	Y
PEAK DAWN	81.902	2013	Tsuneishi Group (Zhoushan) Shipbuilding Inc - Daishan County ZJ	MAN-B&W		rgn 23	Undisclosed	Y
KING COAL	76.361	2010	Oshima Shipbuilding Co Ltd - Saikai NS	MAN-B&W		15.75	Greek	Y
GENCO AQUITAINE	57.970	2009	Yangzhou Dayang Shipbuilding Co Ltd - Yangzhou JS	MAN-B&W	4 X 35t CRANE	N/A	Undisclosed	Y
SHINSUNG CLEVER	37.084	2014	Saiki Heavy Industries Co Ltd - Saiki OT	MAN-B&W	4 X 30.5t CRANE	low 18, TC attached	Undisclosed	Y
GLOBAL HERO	34.481	2015	The Hakodate Dock Co Ltd - Hakodate HK	Mitsubishi	4 X 30t CRANE	rgn 17.5	Undisclosed	

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## Sale &amp; Purchase Market Activity – Week 49

Monday, 11<sup>th</sup> of December 2023Tanker

Type	Name	DWT	LOA	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
VLCC	DIYALA*	320.596	332,978	2019	Samsung Heavy Industries Co Ltd - Geoje	MAN-B&W	Scrubber	en - bloc at 114mil	Undisclosed	
VLCC	NINAWA*	320.596	332,978	2019	Samsung Heavy Industries Co Ltd - Geoje	MAN-B&W	Scrubber	each		Y
AFRA	S-TREASURE	106.061	243,96	2005	Hyundai Samho Heavy Industries Co Ltd - Samho	B&W		32	Undisclosed	
MR2	NORD SUSTAINABLE*	49.579	183	2015	STX Offshore & Shipbuilding Co Ltd	MAN-B&W	IMO II Scrubber	en - bloc at 39mil each	Undisclosed	
MR2	NORD SUPREME*	49.552	183	2015	STX Offshore & Shipbuilding Co Ltd	MAN-B&W	IMO II Scrubber			
MR2	TORM KANSAS	46.922	183,2	2006	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	IMO II/III	19.1	Undisclosed	Y
Chem	RUNDEMANEN	34.614	170	2004	Kitanihon Shipbuilding Co Ltd - Hachinohe	Mitsubishi	IMO II	rgn 20	Chinese	

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## Ship Recycling Market Activity – Week 49

Monday, 11<sup>th</sup> of December 2023

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ Per / tone	Buyers
CV	SSL DELHI	33.912	2000	Aker MTW Werft GmbH - Wismar	10.669			As is Jebel Ali
CV	TJ ORHAN	20.087	1998	Guangzhou Wenchong Shipyard	7.360	4.1	560	India

Weekly Sale & Purchase Assessments As Published By The Baltic Exchange (BSPA) on: 8<sup>th</sup> December 2023

**BSPA Index**
**5,195 40 ↑**

Route	Description	Size (MT)	Value	Change
VLCC	Tanker - 5 years old	305,000 mt	98.883 \$ mil	2.459 ↑
SUEZMAX	Tanker - 5 years old	158,000 mt	75.740 \$ mil	0.171 ↑
AFRAMAX	Tanker - 5 years old	115,000 mt	67.200 \$ mil	0.266 ↑
MR_PROD_TKR	Tanker - 5 years old	51,000 mt	43.206 \$ mil	0.098 ↑
CAPE SIZE	Bulk Carrier - 5 years old	180,000 mt	48.323 \$ mil	0.052 ↑
PNMX_(DRY)	Bulk Carrier - 5 years old	82,500 mt	32.023 \$ mil	-0.061 ↓
SUPER_HANDY	Bulk Carrier - 5 years old	58,328 mt	25.461 \$ mil	0.051 ↑
HANDYSIZE	Bulk Carrier - 5 years old	38,200 mt	24.731 \$ mil	0.098 ↑

Trial:

Route	Description	Size	Value	Change
SUPRAMAX	63,500mt	63,500 mt	29.254 \$ mil	0.051 ↑

**Dry Sale and Purchase Index**
**3,263 3 ↑**
**Tanker Sale and Purchase Index**
**7,126 75 ↑**

Baltic Indices/Average Earnings – 11 December 2023

Baltic Dry Index:	2509	(+26)	
Baltic Capesize Index:	4398	(+139)	(TCA\$/day 36.475)
Baltic Panamax Index:	2049	(-55)	(TCA\$/day 18.438)
Baltic Supramax Index:	1506	(-15)	(TCA\$/day 16.564)
Baltic Handysize Index:	884	(+12)	

Fr the 38k dwt Bulker - (TCA \$/day 15.908)

Weekly Recycling Indices As Published By The Baltic Exchange (BSRA ) on: 8<sup>th</sup> December 2023

### Dry Recycling Index

6,992 -11 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-LRG	Delivery Bangladesh	20001 & above	478.917 \$/long ton light displ	-1.25 ↓
BC-IND-LRG	Delivery India	20001 & above	505.417 \$/long ton light displ	-1.583 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-MED	Delivery Bangladesh	9001 - 20000	494.333 \$/long ton light displ	1.25 ↑
BC-IND-MED	Delivery India	9001 - 20000	513.750 \$/long ton light displ	-1.25 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-SML	Delivery Bangladesh	5000 - 9000	505.500 \$/long ton light displ	-0.417 ↓
BC-IND-SML	Delivery India	5000 - 9000	517.500 \$/long ton light displ	-0.083 ↓

### Tanker Recycling Index

12,350 -21 ↓

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-LRG	Delivery Bangladesh	30001 & above	484.667 \$/long ton light displ	-0.333 ↓
TKR-IND-LRG	Delivery India	30001 & above	508.333 \$/long ton light displ	-1.667 ↓

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-MED	Delivery Bangladesh	15001 - 30000	500.917 \$/long ton light displ	-0.416 ↓
TKR-IND-MED	Delivery India	15001 - 30000	519.583 \$/long ton light displ	-0.75 ↓

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-SML	Delivery Bangladesh	7000 - 15000	511.667 \$/long ton light displ	-1.25 ↓
TKR-IND-SML	Delivery India	7000 - 15000	529.167 \$/long ton light displ	-0.5 ↓

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