

Sale & Purchase Market Activity – Week 35

Monday, 4th of September 2023Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
PORT STAR	82.177	2012	Tsuneishi Group (Zhoushan) Shipbuilding Inc - Daishan County ZJ	MAN-B&W		20,5	Undisclosed	Y
LOWLANDS BREEZE	61.430	2013	Iwagi Zosen Co Ltd - Kamijima EH	MAN-B&W	4 X 30t CRANE	20,8	Greek	Y
SANTA VIRGINIA	61.271	2014	Imabari Shipbuilding Co Ltd	MAN-B&W	4 X 30.7t CRANE	23.5	Japanese	Y
SEA AQUARIUS	53.468	2006	Imabari Shipbuilding Co Ltd	MAN-B&W	4 X 30.5t CRANE	high 9	Chinese	Y
VIL ATLANTIC	37.852	2010	Jiangsu Eastern Heavy Industry Co Ltd - Jingjiang JS	Wartsila	4 X 30t CRANE FS Ice Class 1C	rgn 10	Undisclosed	Y
TASMAN SPIRIT	35.256	2010	Nantong Changqingsha Shipyard - Rugao JS	MAN-B&W	4 X 30.5t CRANE	9.5	Undisclosed	Y
SEASTAR TRADER	30.487	2008	Tsuji Heavy Industries (Jiangsu) Co Ltd - Zhangjiagang JS	MAN-B&W	4 X 30t CRANE	high 7	Undisclosed	N
BLUE OCEAN	7.665	2008	Huanghai Shipbuilding Co Ltd - Rongcheng SD	Daihatsu	2 X 35t CRANE	low 7	Undisclosed	

Container

Name	DWT	TEU	Year	Yard	M/E	Features	US\$ mill	Buyers
SOUTHAMPTON EXPRESS	153.514	12.562	2011	Samsung Heavy Industries Co Ltd - Geoje	MAN-B&W	Scrubber	N/A	Undisclosed
ONE CONTINUITY*	90.466	8.102	2008	Koyo Dockyard Co Ltd - Mihara HS	MAN-B&W		54 en - bloc	Undisclosed
ONE COSMOS*	90.466	8.102	2008	Koyo Dockyard Co Ltd - Mihara HS	MAN-B&W			
FELIXSTOWE	50.790	4.253	2002	Samsung Heavy Industries Co Ltd - Geoje	B&W		N/A	Japanese
BALTIC PETREL*	15.933	1.638	2005	Jos L Meyer GmbH - Papenburg	MAN-B&W	FS Ice Class 1A	12 en - bloc	Undisclosed
BALTIC TERN*	15.952	1.638	2005	Jos L Meyer GmbH - Papenburg	MAN-B&W	FS Ice Class 1A		
JVK STAR	12.582	907	2007	Kyokuyo Shipyard Corp - Shimonoseki YC	MAN-B&W		N/A	Undisclosed

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Sale & Purchase Market Activity – Week 35

Monday, 4th of September 2023Tanker

Type	Name	DWT	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
LANDBRIDGE HORIZON*	VLCC	308.121	2019	Dalian Shipbuilding Industry Co Ltd -(No 2 Yard)	MAN-B&W	Scrubber	102 each, Including 9yr & 7yr	Undisclosed	
LANDBRIDGE GLORY*	VLCC	307.852	2019	Dalian Shipbuilding Industry Co Ltd - (No 2 Yard)	MAN-B&W	Scrubber	BB	Undisclosed	
ACAMAR	MR	37.583	2011	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	IMO III	23,5	Undisclosed	
FIONIA SWAN	CHEMICAL	15.609	2005	Deniz Endustrisi A.S. - Tuzla, Istanbul	Bergens	IMO II	N/A	Undisclosed	Y

Ship Recycling Market Activity – Week 35

Monday, 4th of September 2023

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ Per / tone	Buyers
CV	LADY OF LUCK	30.730	1998	China Shipbuilding Corp (CSBC) - Kaohsiung	11.454	6.2	545	Undisclosed
CV	MERATUS MEDAN 3	22.734	1990	Shin Kurushima Dockyard Co. Ltd. - Onishi	6.776	3.5	525	As is Singapore
CV	JITRA BHUM	21.800	1997	Mitsubishi Heavy Industries Ltd. - Shimonoseki	7.049	3.6	515	Undisclosed
CV	KAMA BHUM	21.800	1997	Mitsubishi Heavy Industries Ltd. - Shimonoseki	7.049	3.6	515	Undisclosed
CV	CHERRY	16.544	1998	Naikai Zosen Corp - Onomichi HS (Setoda Shipyard)	6.499			As is Singapore

Weekly Sale & Purchase Assessments As Published By The Baltic Exchange(BSPA) on: 1st September 2023

BSPA Index
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Route	Description	Size (MT)	Value	Change
VLCC	Tanker - 5 years old	305,000 mt	95.995 \$ mil	-0.092 ↓
SUEZMAX	Tanker - 5 years old	158,000 mt	71.046 \$ mil	0.02 ↑
AFRAMAX	Tanker - 5 years old	115,000 mt	64.063 \$ mil	-0.08 ↓
MR_PROD_TKR	Tanker - 5 years old	51,000 mt	41.923 \$ mil	-0.102 ↓
CAPE SIZE	Bulk Carrier - 5 years old	180,000 mt	45.460 \$ mil	-0.07 ↓
PNMX_(DRY)	Bulk Carrier - 5 years old	82,500 mt	30.755 \$ mil	0.129 ↑
SUPER_HANDY	Bulk Carrier - 5 years old	58,328 mt	25.051 \$ mil	-0.1 ↓
HANDYSIZE	Bulk Carrier - 5 years old	38,200 mt	23.956 \$ mil	-0.098 ↓

Trial:

Route	Description	Size	Value	Change
SUPRAMAX	63,500mt	63,500 mt	28.600 \$ mil	-0.073 ↓

Baltic Indices/Average Earnings – 4 September 2023

Baltic Dry Index:	1083	(+18)	
Baltic Capesize Index:	1072	(+40)	(TCA\$/day 08.887)
Baltic Panamax Index:	1478	(0)	(TCA\$/day 13.305)
Baltic Supramax Index:	995	(+15)	(TCA\$/day 10.940)
Baltic Handysize Index:	548	(+7)	

Fr the 38k dwt Bulker - (TCA \$/day 09.869)

Weekly Recycling Indices As Published By The Baltic Exchange (BSRA) on: 1st September 2023

Dry Recycling Index

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Route	Description	LDT (LT)	Value	Change
BC-BDESH-LRG	Delivery Bangladesh	20001 & above	501.100 \$/long ton light displ	-4.4 ↓
BC-IND-LRG	Delivery India	20001 & above	499.400 \$/long ton light displ	8.6 ↑

Route	Description	LDT (LT)	Value	Change
BC-BDESH-MED	Delivery Bangladesh	9001 - 20000	511.000 \$/long ton light displ	-4.4 ↓
BC-IND-MED	Delivery India	9001 - 20000	506.000 \$/long ton light displ	8.5 ↑

Route	Description	LDT (LT)	Value	Change
BC-BDESH-SML	Delivery Bangladesh	5000 - 9000	515.900 \$/long ton light displ	-4.6 ↓
BC-IND-SML	Delivery India	5000 - 9000	510.500 \$/long ton light displ	8.5 ↑

Tanker Recycling Index

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Route	Description	LDT (LT)	Value	Change
TKR-BDESH-LRG	Delivery Bangladesh	30001 & above	507.100 \$/long ton light displ	-5.4 ↓
TKR-IND-LRG	Delivery India	30001 & above	502.000 \$/long ton light displ	5 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-MED	Delivery Bangladesh	15001 - 30000	516.600 \$/long ton light displ	-6.4 ↓
TKR-IND-MED	Delivery India	15001 - 30000	512.800 \$/long ton light displ	7.5 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-SML	Delivery Bangladesh	7000 - 15000	524.400 \$/long ton light displ	-6.6 ↓
TKR-IND-SML	Delivery India	7000 - 15000	515.400 \$/long ton light displ	7.5 ↑

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