

## Sale &amp; Purchase Market Activity – Week 12

Monday, 27<sup>th</sup> of March 2023Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
MOUNT FABER	176,943	2008	Namura Shipbuilding Co Ltd - Imari SG	MAN-B&W	Scrubber	22.7	Undisclosed	Y
MULAN	176,279	2005	Universal Shipbuilding Corp - Tsu ME	MAN-B&W		low 16 mills basis delivery Sept-Oct	Undisclosed	Y
BLUMENAU	81,652	2012	Taizhou CATIC Shipbuilding Heavy Industry Ltd - Taizhou JS	Wartsila		19.8 basis delivery May 2023 in the Far East.	Greek	Y
TR INFINITY	77,113	2015	Imabari Shipbuilding Co Ltd - Marugame KG (Marugame Shipyard)	MAN-B&W		26	Greek	Y
MAGIC MOON	76,602	2005	Imabari Shipbuilding Co Ltd - Marugame KG (Marugame Shipyard)	MAN-B&W		14	Korean	Y
HUI XIN 9	75,658	2012	Shanghai Shipyard Co Ltd - Shanghai	MAN-B&W		xs 17	European	Y
ATLANTIC MONTERREY	63,590	2017	Shin Kasado Dockyard Co Ltd - Kudamatsu YC	MAN-B&W	4x30.7 CRANE	30	Undisclosed	Y
CARMENCITA	58,773	2009	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W	4 X 30t CRANE	16	Undisclosed	Y
AMIS ORCHID	58,120	2012	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W	4 X 30t CRANE	19 incl. T/C 18-22 month from Aug.1, 2022 at 104% BSI	Undisclosed	Y
EASTERN BEGONIA	58,018	2010	Yangzhou Dayang Shipbuilding Co Ltd - Yangzhou JS	MAN-B&W	4 X 36t CRANE	14.75	Undisclosed	Y
SERENE JESSICA	57,275	2011	STX (Dalian) Shipbuilding Co Ltd - Wafangdian LN	MAN-B&W	4 X 30t CRANE	14.9	Undisclosed	Y
AIS SUN	56,723	2010	Yangzhou Guoyu Shipbuilding Co Ltd - Yangzhou JS	Wartsila	4 X 36t CRANE	11.2	Indonesian	Y
ERISORT*	39,763	2014	Chengxi Shipyard Co Ltd - Jiangyin JS	Wartsila	4 X 36t CRANE			Y
ERRADALE*	39,757	2014	Chengxi Shipyard Co Ltd - Jiangyin JS	Wartsila	4 X 36t CRANE	60 en bloc	US Based	Y
WULIN*	39,049	2014	Chengxi Shipyard Co Ltd - Jiangyin JS	Wartsila	4 X 30t CRANE			Y
BALTIC PEARL	37,227	2014	Zhejiang Ouhua Shipbuilding Co Ltd - Zhoushan ZJ	Wartsila	4 X 30t CRANE	low 16	Undisclosed	Y
JIA TAI HE	35,045	2012	Zhejiang Jiuzhou Shipbuilding Co Ltd - Sanmen County ZJ	MAN-B&W	4 X 30t CRANE	12.7	Turkish	Y
APHRODITE M	34,399	2011	SPP Shipbuilding Co Ltd - Tongyeong	MAN-B&W	4 X 35t CRANE	14	Undisclosed	Y
CLIPPER PALMA	34,399	2010	SPP Shipbuilding Co Ltd - Tongyeong	MAN-B&W	4 X 35t CRANE	13.35	Undisclosed	Y
DAIWAN CHAMPION	34,393	2015	Namura Shipbuilding Co Ltd - Imari SG	MAN-B&W	4 X 30t CRANE	rgn 20 with index linked TC attached til May 2024	European	Y

Container

Name	DWT	TEU	Year	Yard	M/E	Features	US\$ mill	Buyers
G. BOX	21,700	1,704	2018	Guangzhou Wenchong Shipyard Co Ltd - Guangzhou GD	Wartsila	CR 2x45 T	20.5	Undisclosed
TS HAIPHONG*	23,512	1,700	2016	Zhejiang Ouhua Shipbuilding Co Ltd - Zhoushan ZJ	MAN-B&W		N/A	Undisclosed
TS LAEMCHABANG*	23,476	1,700	2016	Zhejiang Ouhua Shipbuilding Co Ltd - Zhoushan ZJ	MAN-B&W		N/A	Undisclosed

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Monday, 27<sup>th</sup> of March 2023Tanker

Type	Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers
SUEZ	WHITE TRADER	150,875	1999	Nippon Kokan KK (NKK Corp) - Tsu ME	Sulzer		27	Undisclosed
PMAX	HAFNIA HUDSON	76,574	2007	Dalian Shipbuilding Industry Co Ltd - Dalian LN (No 1 Yard)	MAN-B&W		46 en bloc	Undisclosed
PMAX	HAFNIA DANUBE	76,543	2007	Dalian Shipbuilding Industry Co Ltd - Dalian LN (No 1 Yard)	MAN-B&W			
MR2	PTI DANUBE	49,999	2017	SPP Shipbuilding Co Ltd - Sacheon	MAN-B&W	IMO II/III	xs 40	European
MR2	GLADYS W*	49,995	2013	STX Offshore & Shipbuilding Co Ltd - Changwon (Jinhae Shipyard)	MAN-B&W	IMO II		
MR2	JULIA L*	49,995	2013	STX Offshore & Shipbuilding Co Ltd - Changwon (Jinhae Shipyard)	MAN-B&W	IMO II	97 en bloc - cash and shares deal	European
MR2	MARJORIE K*	49,995	2013	STX Offshore & Shipbuilding Co Ltd - Changwon (Jinhae Shipyard)	MAN-B&W	IMO II		
MR2	JO KARI	47,128	2007	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	IMO III	xs 22	Undisclosed
MR1	VOGE TRUST*	38,341	2009	Guangzhou Shipyard International Co Ltd - Guangzhou GD	MAN-B&W	IMO III		
MR1	VOGE DIGNITY*	38,334	2009	Guangzhou Shipyard International Co Ltd - Guangzhou GD	MAN-B&W	IMO III	38 en bloc	Undisclosed
Small	CHEMICAL ATLANTIK	15,081	2018	Selah Makina Sanayi ve Ticaret A.S. - Tuzla, Istanbul	Hyundai Himsen	IMO II	N/A	Undisclosed
Small	PREVEZE 1	15,081	2019	Selah Makina Sanayi ve Ticaret A.S. - Tuzla, Istanbul	Hyundai Himsen	IMO II		
Small	KS CLOVER	12,835	2009	STX Offshore & Shipbuilding Co Ltd - Changwon (Jinhae Shipyard)	MAN-B&W	IMO II	10.5	Greek

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## Ship Recycling Market Activity – Week 12

Monday, 27<sup>th</sup> of March 2023

Type	Name	DWT	Year	Yard	LDT	US \$ mill	US \$ Per/tonne	Buyers
TANKER	MENA	45,425	1991	Hitachi Zosen Corp - Maizuru KY	9,920	N/A	N/A	Undisclosed
BC	SUN BULK	29,302	1997	Hudong Shipbuilding Group - Shanghai	7,554	N/A	N/A	Bangladesh

Weekly Sale & Purchase Assessments As Published By The Baltic Exchange( BSPA ) on: 24<sup>th</sup> March 2023

**BSPA Index**
**4898 21 ↑**

Route	Description	Size (MT)	Value	Change
VLCC	Tanker - 5 years old	305,000 mt	97.604 \$ mil	0.323 ↑
SUEZMAX	Tanker - 5 years old	158,000 mt	67.228 \$ mil	0.251 ↑
AFRAMAX	Tanker - 5 years old	115,000 mt	61.852 \$ mil	0.153 ↑
MR_PROD_TKR	Tanker - 5 years old	51,000 mt	42.261 \$ mil	0.012 ↑
CAPE SIZE	Bulk Carrier - 5 years old	180,000 mt	42.993 \$ mil	0.229 ↑
PNMX_(DRY)	Bulk Carrier - 5 years old	82,500 mt	30.167 \$ mil	0.257 ↑
SUPER_HANDY	Bulk Carrier - 5 years old	58,328 mt	25.159 \$ mil	0.243 ↑
HANDYSIZE	Bulk Carrier - 5 years old	38,200 mt	24.551 \$ mil	0.152 ↑

**Dry Sale and Purchase Index**
**3072 22 ↑**
**Tanker Sale and Purchase Index**
**6724 19 ↑**

## Baltic Indices/Average Earnings - 27 March 2023

Baltic Dry Index:	1456	(-33)	
Baltic Capesize Index:	1795	(-87)	(TCA\$/day 14.888)
Baltic Panamax Index:	1565	(-07)	(TCA\$/day 14.085)
Baltic Supramax Index:	1326	(-06)	(TCA\$/day 14.587)
Baltic Handysize Index:	0702	(-01)	

Fr the 38k dwt Bulker - (TCA \$/day 12.643)

Weekly Recycling Indices As Published By The Baltic Exchange (BSRA ) on: 24<sup>th</sup> March 2023

### Dry Recycling Index

7421 -41 ↓

Route	Description	LDT (LT)	Value	Change
BC-IND-LRG	Delivery India	20001 & above	559.583 \$/long ton light displ	-1.584 ↓
BC-PAK-LRG	Delivery Pakistan	20001 & above	495.833 \$/long ton light displ	-4.167 ↓

Route	Description	LDT (LT)	Value	Change
BC-IND-MED	Delivery India	9001 - 20000	565.750 \$/long ton light displ	-1.667 ↓
BC-PAK-MED	Delivery Pakistan	9001 - 20000	496.667 \$/long ton light displ	-4.166 ↓

Route	Description	LDT (LT)	Value	Change
BC-IND-SML	Delivery India	5000 - 9000	568.333 \$/long ton light displ	-1.5 ↓
BC-PAK-SML	Delivery Pakistan	5000 - 9000	500.833 \$/long ton light displ	-4.584 ↓

### Tanker Recycling Index

13117 -75 ↓

Route	Description	LDT (LT)	Value	Change
TKR-IND-LRG	Delivery India	30001 & above	568.750 \$/long ton light displ	-1.167 ↓
TKR-PAK-LRG	Delivery Pakistan	30001 & above	497.583 \$/long ton light displ	-4.584 ↓

Route	Description	LDT (LT)	Value	Change
TKR-IND-MED	Delivery India	15001 - 30000	575.333 \$/long ton light displ	-2.5 ↓
TKR-PAK-MED	Delivery Pakistan	15001 - 30000	498.833 \$/long ton light displ	-4.167 ↓

Route	Description	LDT (LT)	Value	Change
TKR-IND-SML	Delivery India	7000 - 15000	578.333 \$/long ton light displ	-1.917 ↓
TKR-PAK-SML	Delivery Pakistan	7000 - 15000	502.417 \$/long ton light displ	-4.25 ↓

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