

SALES & PURCHASE MARKET REPORT

Second-hand Market

Bulk Carriers Reported Sold

NAME	TYPE	DWT	BUILT	YARD	PRICE	BUYERS	COMMENTS
HL HARMONY	BC	179,655	2015	Dalian Shipbuilding Ind - No 2	43.00	UNDISCLOSED	INCL TCB
FEDERICO II	BC	92,330	2009	Oshima Shipbuilding Co Ltd	19.60	CHINESE	
SCARLET ISLAND	BC	81,842	2014	Tsuneishi Heavy Inds Cebu	29.00	GREEK	
NEW CHAMP	BC	66,529	2018	Mitsui Tamano	33.00	MEGHNA	
ARIES SUMIRE	BC	64,276	2020	Shin Kurushima Onishi	36.30	UNDISCLOSED	
WORLD ROYAL	BC	61,201	2022	DALIAN COSCO KHI SHIP	35.00	UNDISCLOSED	
DAIDAN MUSTIKAWATI	BC	55,765	2005	Kawasaki Shipbuilding - Kobe	11.00	CHINESE	
WIKANDA NAREE	BC	53,857	2013	Hindustan	13.70	CHINESE	
ATLANTIC PRISM	BC	39,172	2019	Shin Kurushima Toyohashi	28.50	UNDISCLOSED	
SUSANOO HARMONY	BC	37,140	2020	Saiki Heavy Industries Co Ltd	29.50	UNDISCLOSED	
DRAGONERA	BC	35,732	2011	Qidong Daoda Marine Heavy	14.00	GREEK	
NARUTO STRAIT	BC	34,391	2016	Namura Shipbuilding - Imari	20.50	GREEK	

Tankers / LPG Vessels Reported Sold

NAME	TYPE	DWT	BUILT	YARD	PRICE	BUYERS	COMMENTS
CALYPSO	TANKER	111,930	2021	Sumitomo Heavy Marine	79.00	GNMTC	
MINERVA HELEN	TANKER	103,643	2004	Samsung Heavy Inds - Geoje	30.35	CHINESE	
AVON	TANKER	49,999	2019	Hyundai Mipo Dockyard Co Ltd	45.50	U.S.	
JAG PAHEL	TANKER	46,319	2004	Hanjin HI & Const - Busan	14.85	UNDISCLOSED	
SAN CARLOS	TANKER	37,258	2007	Hyundai Mipo Dockyard Co Ltd	20.50	TURKISH	
LIVARDEN	TANKER	19,951	2007	Fukuoka Shipbuilding - Fukuoka	18.00	FOCUS SHIPPING	
GAS GLORIA	VLGC	49,999	2001	Mitsubishi Nagasaki	43.50	UNDISCLOSED	

Container / Ro-Ro / General Cargo Vessels Reported Sold

NAME	TYPE	DWT	BUILT	YARD	PRICE	BUYERS	COMMENTS
BUXCOAST	CV	79,559	2001	Daewoo Shipbuilding & Marine	22.50	UNDISCLOSED	6712 TEU
ODYSSEUS	CV	39,420	2006	Hyundai Mipo Dockyard Co Ltd	16.00	MSC	2824 TEU

Demolition Market

NAME	TYPE	DWT	LDT	BUILT	YARD	PRICE/LDT	BUYERS	COMMENTS
NONE REPORTED								

Newbuilding Market

TYPE	NO	SIZE	YARD	DEL	MIL\$	OWNERS	COMMENTS
VLGC	4	45,000 CMB	HYUNDAI ULSAN	2027	78 EACH	CAPITAL MARITIME	
TANKER	2	115,000 DWT	HYUNDAI VIETNAME	2027	71 EACH	UNION MARITIME	
BC	4	64,000 DWT	NEW DAYANG	2027	-	CINER SHIPPING	

BSPA as reported (5 years old Vessels)

Size	Size (MT)	Price in \$m	Sentiment
VLCC	305000	108.849	•
AFRAMAX	115000	71.059	•
MR PRODUCT	51000	45.548	•
CAPE SIZE	180000	56.318	•
PANAMAX	82500	36.061	•
SUPRAMAX	58328	27.787	•

BDA

Type	Place	LDT (LT)	Price \$/LDT	Sentiment
TANKERS	SUBCON	15000 - 25000	522.25	•
CONTAINERS	SUBCON	6000 - 10000	N/A	
BULKERS	SUBCON	7000 - 12000	514.88	•

BALTIC INDICES & STOCK EXCHANGE

Sale and Purchase Index

TYPE	Value	TYPE	Value
DSPA	3.697*	DSRA	7.161*
BSPA	5.696*	TSRA	12.654*
TSPA	7.696*	BSRA	9.908*

Recycling Index

Newbuilding Index

TYPE	Value
BNBI	9.161*
DNBI	4.738*
TNBI	7.309*

Dry BC Baltic Indices

Date	BALTIC DRY INDEX BDI	BALTIC CAPE INDEX BCI	BALTIC PMX INDX BPI	BALTIC SUPRAMAX BSI	BALTIC HANDYSIZE BHSI
This WK	1594	2198	1667	1258	733
Week Ch.	-120	-196	-149	-45	-30
Previous	1714	2394	1816	1303	763

Dry BC Baltic Time Charter Weighted Average routes

Date	CAPE 180K T/C AVE in \$	TESS 82K T/C AVE in \$	LME 74K T/C AVE in \$	TESS 58K T/C AVE in \$	HANDY 38K T/C AVE in \$
This WK	18226	15001	13665	13835	13192
Week Ch.	-1626	-1340	-1340	-500	-545
Prev. WK	19852	16341	15005	14335	13737

Dry BC Time Charter Period indicative ideas (on Average)

Date	CAPE 180k in \$	KAMSAR 82k in \$	PANAMAX 76k in \$	UMAX in \$	SUPRA TESS 58k \$	HANDY 32k in \$
SHORT	23,000	15,500	14,500	ATL 17,500 PAC 17,000	ATL 16,000 PAC 14,500	N/A
1-YR	22,000	16,000	15,000	ATL 17,000 PAC 16,250	ATL 15,500 PAC 14,250	N/A
2-YRS	N/A	N/A	N/A	N/A	N/A	N/A
5-YRS	N/A	N/A	N/A	N/A	N/A	N/A

Date	Baltic DIRTY Tanker Index	Baltic CLEAN Tanker Index	VLCC TCE in \$	SUEZ TCE in \$	AFRA TCE in \$	MR ATLANTIC TC routes in \$
This WK	1114	940	39.894	38.593	39.143	36.366
Week Ch.	-15	-114	-2651	-175	3682	-4228
Previous	1129	1054	42.545	38.768	35.461	40.594

BALTIC INDICES & STOCK EXCHANGE

Greek-Listed Companies Traded in the US Stock Exchange

TICKER	TITLE OF SHARE	LAST TRADED	CHANGE	PAST WEEK	MARKET CAP	EPS	P/E
	Costamare Inc.	11.42	-0.03	11.45	1.345B	2.95	5.71
CPLP	Capital Product Partners L.P.	17.19	-0.16	17.35	946.122M	2.15	8.15
DAC	Danaos Corporation	73.90	1.4	72.50	1.435B	28.95	3.29
DLNG	Dynagas LNG Partners LP	3.04	0.16	2.88	111.879M	0.6800	2.49
DSX	Diana Shipping Inc.	2.95	0.08	2.87	342.188M	0.6200	3.11
EGLE	Eagle Bulk Shipping Inc.	62.60	0.16	62.44	693.164M	1.96	7.83
ESEA	Euroseas Ltd.	37.05	0.4	36.65	263.656M	16.52	9.19
GASS	StealthGas Inc.	6.05	0.19	5.86	213.621M	1.24	6.80
GLBS	Globus Maritime Limited	2.15	-0.04	2.19	44.252M	0.2600	-13.44
LPG	Dorian LPG Ltd.	40.06	0.37	39.69	1.626B	7.54	8.71
NMM	Navios Maritime Partners L.P.	42.76	0.26	42.50	1.291B	13.62	2.86
PXS	Pyxis Tankers Inc.	4.72	-0.02	4.74	49.588M	1.7400	3.58
SB	Safe Bulkers, Inc.	4.90	-0.1	5.00	546.923M	0.6100	6.53
SBLK	Star Bulk Carriers Corp.	23.88	-0.03	23.91	2.015B	1.75	4.70
SHIP	Seanergy Maritime Holdings Corp.	8.24	-0.36	8.60	163.225M	0.96	5.22
TNP	Tsakos Energy Navigation Limited	26.38	0.59	25.79	778.358M	11.43	2.66
TOPS	Top Ships Inc.	13.53	-0.22	13.75	62.592M	38.64	6.18

Quote of the day: "The wolf cares not, how many the sheep can be." Plato, 427 BC – 347 BC ; Ancient Greek Philosopher .

Carriers Chartering S&P Department

This report is performed to the best of our knowledge based on the market conditions prevailing at the time mentioned. The report relates solely to the date/place referred to and we emphasize that it is a statement of information collected from various market sources. All particulars above are from information given to us and such information as we have been able to obtain from relevant references in our possession but we can accept no responsibility and we bear no liability for any loss or damage incurred to any persons acting upon this report.

